

Amended agenda of the Extraordinary General Meeting of AmRest Holdings SE

The agenda of the Extraordinary General Meeting of AmRest convened for August 12th, 2015, 11am, amended based on motions received from the shareholders (RB 123/2015 dated July 17th, 2015 and RB 124/2015 dated July 22nd, 2015):

- 1) Opening of the Extraordinary General Meeting.
- 2) Election of the Chairman of the Extraordinary General Meeting.
- 3) Drawing up the attendance list.
- 4) Determination of the correctness of the procedure used to convene the Extraordinary General Meeting and its capacity to pass resolutions.
- 5) Adoption of the agenda of the Extraordinary General Meeting.
- 6) Adoption of a resolutions on the number of the Supervisory Board members
- 7) Adoption of a resolutions on the changes in composition of the Supervisory Board.
- 8) Adoption of a resolutions on fixing the remuneration of the Supervisory Board members.
- 9) Adoption of a resolution on the amendment of the Company's Statute.
- 10) Adoption of a resolution on covering the costs of convening and holding the Extraordinary General Meeting by the Company
- 11) Closing of the Meeting.

Accordingly, amended draft of AGM Resolution No. 2 is presented below:

**Resolution No. 2
of the Extraordinary General Meeting of AmRest Holdings SE (the "Company")
with its registered seat in Wrocław, of 12 August 2015
on the adoption of the agenda of the General Meeting**

The General Meeting resolves to adopt the following agenda of the Meeting:

- 1) Opening of the Extraordinary General Meeting.
- 2) Election of the Chairman of the Extraordinary General Meeting.
- 3) Drawing up the attendance list.
- 4) Determination of the correctness of the procedure used to convene the Extraordinary General Meeting and its capacity to pass resolutions.
- 5) Adoption of the agenda of the Extraordinary General Meeting.
- 6) Adoption of a resolutions on the number of the Supervisory Board members
- 7) Adoption of a resolutions on the changes in composition of the Supervisory Board.
- 8) Adoption of a resolutions on fixing the remuneration of the Supervisory Board members.
- 9) Adoption of a resolution on the amendment of the Company's Statute.
- 10) Adoption of a resolution on covering the costs of convening and holding the Extraordinary General Meeting by the Company
- 11) Closing of the Meeting.

This resolution comes into force on the day of its adoption.