



AmRest's Shareholders Meeting approves its listing in Spain

- AmRest will request admission to trading in the Spanish Stock Exchange and the inclusion in the Continuous Market of the Company shares representing the entire capital
- To provide more liquidity, the shareholders' meeting has also agreed to do a stock split, which will divide the number of outstanding shares declaring 10 new shares for every 1 old share, without any variation in total share capital

Madrid, 6th June 2018. AmRest (WSE: EAT), the largest publicly listed restaurant group in Central Europe, has celebrated today its Annual General Shareholders Meeting. Most of the shareholders agreed to approve the listing of the company in the Spanish Stock Exchange. After this decision, AmRest will request admission to trading in the Madrid, Barcelona, Bilbao and Valencia Stock Exchange and the inclusion in the Continuous Market of the Company shares representing the entire capital. This will not impact the current Company's listing on the Warsaw Stock Exchange.

The company will have a maximum period of 12 months to implement this decision. After the listing, investors will have the access to AmRest's shares in euros.

In the past, the unique growth profile of AmRest, along with a solid and predictable business performance were well received by financial markets, resulting in a dynamic increase in AmRest share price over the past years.

Growth potential

In addition, and as usual in most Spanish listed companies, the shareholders accepted to authorize the Board of Directors to do a capital increase, which could be made through bonds, debentures and other fixed-income securities convertible into shares, warrants or analogous securities giving entitlement, directly or indirectly, to subscribe for shares of the Company or to increase the share capital in the necessary amount.

AmRest intends to maintain its high growth profile, with the intention of doubling the business within three years (2017-2019). In the light of recently published results, the Company is well on track of the execution of its 2x3 Vision. In May 2018 AmRest posted solid quarterly figures for Q1 2018, representing 20%+ EIBTDA growth and accelerated organic growth (42 new restaurants YTD). More than 300 openings are expected in 2018. While integrating recently added business, AmRest would like to further leverage its leading position of a restaurant operator as well as partner of choice for M&A transactions.

10-for-1 Stock Split

In order to provide more liquidity to the shares, AmRest's shareholders also approved a stock split, by dividing the number of outstanding shares declaring 10 new shares for every 1 old share, without



any variation in share capital. In that way, buying and selling AmRest's shares will be easier for investors.

The stock split should be implemented once formalities are accomplished to register the resolution in the Polish and Spanish authorities.

Michal Serwatka, Investor Relations and M&A Director commented: "We are opening another chapter of AmRest story. With growing presence in Western European countries, our ambition is to become the leading restaurant operator in Europe. Today shareholders of AmRest approved potential listing in Spain. Our shares would be traded in Euro, a strong and well-recognized currency in the international financial markets. We believe it should be in the benefit of the Company, opening new financing opportunities and providing greater access to international capital markets, as well as driving better recognition of our business globally. We continue to expand our presence through superior brand portfolio and our presence in Spain shall be a great platform to accelerate our growth".

Investor contact:

Dorota Surowiec

IR Manager

+48 71 386 1235

dorota.surowiec@amrest.eu

Press contact:

Adrian Wnęk

PR Coordinator

+48 519191069

adrian.wnek@amrest.eu

Óscar Torres

Press contact (Kreab Spain)

+34 91 702 71 70

otorres@kreab.com

AmRest Holdings SE is the largest publicly listed restaurant company in Central and Eastern Europe. AmRest runs the following partnerships: KFC, Pizza Hut, Starbucks i Burger King, and is the owner of supreme La Tagiatella brand and two Chinese concepts: Blue Frog i KABB. Currently Partnership controls over 1650 restaurants in the segment of Quick Service Restaurants and Casual Dining Restaurants (with waiter service) in 16 countries: Poland, Czech Republic, Slovakia, Hungary, Romania, Bulgaria, Serbia, Croatia, Slovenia, Austria, Russia, Spain, Portugal, France, Germany, and China. More information available on the webpage: www.amrest.eu/en.

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