AMREST HOLDINGS, SE (**"AmRest"** or the **"Company"**), in compliance with the provisions of article 227 of Law 6/2023 of 17 March on Securities Markets and Investment Services and related provisions, hereby publishes the following announcement:

OTHER RELEVANT INFORMATION

The Company announces that today it has entered into a novation, amendment, and extension agreement (the "**Novation Agreement**") of the financing agreement dated 11 December 2023 (which was disclosed to the market on the same day by means of an Other Relevant Information announcement with registration number 25747) (the "**Original Financing Agreement**") with a pool of financing entities composed of Bilbao Vizcaya Argentaria, S.A., BNP Paribas Bank Polska, S.A., Bank Polska Kasa Opieki S.A., Česká Spořitelna, A.S., Coöperatieve Rabobank, U.A., ING Bank Śląski S.A., Powszechna Kasa Oszczędności Bank Polski S.A., Banco Santander, S.A. and Erste Bank Polska, S.A. (the "**Lenders"),** BBVA and ING acting as sustainability coordinators and Banco Santander as agent.

The Novation Agreement has been entered into with the purpose of improving the terms of the Original Financing Agreement, extending its term at a smaller cost. The main terms and conditions of the Novation Agreement are as follows:

- the reorganization of the tranches structure of the Original Financing Agreement, increasing the revolving tranche for an additional amount of up to € 100.000.000 to finance the Group circulating capital needs;
- the amendment of the amortization schedule of the Original Financing Agreement, including a two-year grace period from the Novation Agreement signing date and the extension of the maturity date to 2031. Additionally, it includes two potential one-year extensions, subject to the Lenders' approval;

- the reduction of the margin and the amendment of certain covenants and baskets of the Original Financing Agreement to adjust them to the Company's business plan; and
- the possibility of adding one or more additional 'accordion' facilities in several tranches, for an aggregate amount up to € 300.000.000.

The Financing Agreement, as amended pursuant to the Novation Agreement, remains subject to compliance with customary undertakings for this type of transactions (including the maintenance of certain financial ratios) and benefits from guarantees granted by certain companies within the Group.

The conditions precedent to which the Novation Agreement is subject have been satisfied, except with respect to certain fund transfers required to be made thereunder, which are expected to be completed before the end of this week.

In Madrid, on 7 July 2026.

AMREST HOLDINGS, SE