

**AMREST HOLDINGS SE**

**SELECTED FINANCIAL DATA INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED ON DECEMBER 31, 2017**

	<b>2017 PLN'000</b>	<b>2016 PLN'000</b>	<b>2017 EUR'000</b>	<b>2016 EUR'000</b>
Restaurant sales	5 265 507	4 207 369	1 236 731	964 440
Operating profit	266 882	268 174	62 684	61 473
Profit before tax	210 646	223 470	49 475	51 225
Net profit	181 329	190 744	42 589	43 724
Net profit attributable to non controlling interests	(952)	180	(224)	41
Net profit attributable to equity holders of the parent	182 281	190 564	42 813	43 682
Cash flows from operating activities	634 813	490 752	149 101	112 493
Cash flows from investing activities	(979 846)	(539 131)	(230 140)	(123 583)
Cash flows from financing activities	587 884	32 292	138 079	7 402
Total cash flows, net	242 851	(16 087)	57 039	(3 688)
Total assets	4 319 087	3 457 756	1 035 529	781 590
Total liabilities and provisions	2 973 439	2 081 146	712 901	470 422
Long-term liabilities	2 009 757	1 235 356	481 852	279 240
Short-term liabilities	963 682	845 790	231 048	191 181
Equity attributable to shareholders of the parent	1 310 464	1 309 033	314 192	295 894
Non-controlling interests	35 184	67 577	8 436	15 275
Total equity	1 345 648	1 376 610	322 628	311 169
Share capital	714	714	171	161
Average weighted number of ordinary shares in issue	21 213 893	21 213 893	21 213 893	21 213 893
Average weighted number of ordinary shares for diluted earnings per shares	21 213 893	21 213 893	21 213 893	21 213 893
Basic earnings per share (PLN /EUR)	8,59	8,98	2,02	2,06
Diluted earnings per share (PLN /EUR)	8,59	8,98	2,02	2,06
Declared or paid dividend per share*	-	-	-	-

*\*There have been no profit distributions or dividend payments in 2017 and 2016.*

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the European Central Bank. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

- \* Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;
- \* Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.