

AMREST HOLDINGS SE

SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON DECEMBER 31

PLN'000	2014 PLN'000	2013 PLN'000	2014 EUR'000	2013 EUR'000
Restaurant sales	2 952 651	2 700 898	705 498	643 454
Operating profit	109 895	17 417	26 258	4 149
Profit before tax	65 331	29 859	15 610	7 114
Net profit	46 070	5 831	11 008	1 389
Net profit attributable to non controlling interests	(5 597)	(4 114)	(1 337)	(980)
Net profit attributable to equity holders of the parent	51 667	9 945	12 345	2 369
Cash flows from operating activities	295 926	245 944	70 708	58 593
Cash flows from investing activities	(316 222)	(461 888)	(75 557)	(110 039)
Cash flows from financing activities	16 535	265 831	3 951	63 331
Total cash flows, net	(3 761)	49 887	(899)	11 885
Total assets	2 621 843	2 631 449	615 124	634 512
Total liabilities and provisions	1 646 201	1 586 925	386 224	382 650
Long-term liabilities	1 293 006	1 086 422	303 359	261 965
Short-term liabilities	353 195	500 503	82 865	120 685
Equity attributable to shareholders of the parent	911 542	979 778	213 862	236 250
Non-controlling interests	64 100	64 746	15 039	15 612
Total equity	975 642	1 044 524	228 900	251 862
Share capital	714	714	168	172
Average weighted number of ordinary shares in issue	21 213 893	21 213 893	21 213 893	21 213 893
Average weighted number of ordinary shares for diluted earnings per shares	21 213 893	21 543 299	21 213 893	21 543 299
Basic earnings per share (PLN /EUR)	2,44	0,47	0,58	0,11
Diluted earnings per share (PLN /EUR)	2,44	0,46	0,58	0,11
Basic earnings from continued operations per ordinary share	2,44	1,08	0,58	0,26
Diluted earnings from continued operations per ordinary share	2,44	1,06	0,58	0,25
Basic loss from discontinued operations per ordinary share	0,00	(0,61)	0,00	(0,14)
Diluted loss from discontinued operations per ordinary share	0,00	(0,60)	0,00	(0,14)
Declared or paid dividend per share*	-	-	-	-

*There have been no profit distributions or dividend payments in 2014 and 2013.

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

- * Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;
- * Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.