

AMREST HOLDINGS SE**SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE STANDALONE FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON DECEMBER 31**

PLN'000	2014 PLN'000	2013 PLN'000	2014 EUR'000	2013 EUR'000
Restaurant sales	-	-	-	-
Operating profit	(21 535)	(202)	(5 146)	(48)
Profit before tax	(20 502)	6 347	(4 899)	1 512
Net profit	(20 915)	6 853	(4 997)	1 633
Cash flows from operating activities	(2 346)	25 262	(561)	6 018
Cash flows from investing activities	(22 804)	(139 431)	(5 449)	(33 218)
Cash flows from financing activities	(9 590)	138 440	(2 291)	32 982
Total cash flows, net	(34 740)	24 271	(8 301)	5 782
Total assets	1 126 760	1 156 520	264 355	278 868
Total liabilities and provisions	315 588	292 928	74 042	70 633
Long-term liabilities	313 985	139 226	73 666	33 571
Short-term liabilities	1 603	153 702	376	37 062
Total equity	811 172	863 592	190 313	208 235
Share capital	714	714	168	172

**There have been no profit distributions or dividend payments in 2014 and 2013.*

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

*Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;

*Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.