

AMREST HOLDINGS SE

SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON DECEMBER 31

PLN'000	2012 PLN'000	2011 PLN'000	2012 EUR'000	2011 EUR'000
Restaurant sales	2 353 353	1 921 779	562 330	466 474
Operating profit	175 663	90 778	41 974	22 035
Profit before tax	113 762	43 549	27 183	10 571
Net profit	97 893	62 628	23 391	15 202
Net profit attributable to non controlling interests	6 966	7 959	1 665	1 932
Net profit attributable to equity holders of the parent	90 927	54 669	21 727	13 270
Cash flows from operating activities	227 017	216 359	54 245	52 517
Cash flows from investing activities	(89 861)	(808 927)	(21 472)	(196 351)
Cash flows from financing activities	(77 257)	486 763	(18 460)	118 152
Total cash flows, net	59 899	(105 805)	14 313	(25 682)
Total assets	2 546 463	2 621 781	622 881	593 593
Total liabilities and provisions	1 476 697	1 609 035	361 210	364 299
Long-term liabilities	957 432	1 212 093	234 194	274 428
Short-term liabilities	519 265	396 942	127 016	89 871
Equity attributable to shareholders of the parent	872 399	857 219	213 394	194 081
Non-controlling interests	197 367	155 527	48 277	35 213
Total equity	1 069 766	1 012 746	261 672	229 294
Share capital	714	714	175	162
Average weighted number of ordinary shares in issue	21 213 893	20 598 233	21 213 893	20 598 233
Average weighted number of ordinary shares for diluted earnings per shares	21 414 772	21 284 489	21 349 733	21 284 489
Basic earnings per share (PLN /EUR)	4,29	2,65	1,02	0,64
Diluted earnings per share (PLN /EUR)	4,25	2,57	1,01	0,62
Basic earnings from continued operations per ordinary share	3,77	2,08	0,90	0,50
Diluted earnings from continued operations per ordinary share	3,74	2,01	0,89	0,49
Basic loss from discontinued operations per ordinary share	0,52	0,57	0,12	0,14
Diluted loss from discontinued operations per ordinary share	0,51	0,56	0,12	0,14
Declared or paid dividend per share*	-	-	-	-

*There have been no profit distributions or dividend payments in 2012 and 2011.

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

- * Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;
- * Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.