

AMREST HOLDINGS SE**SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON JUNE 30**

PLN'000	2008 PLN'000	2007 PLN'000	2008 EUR'000	2007 EUR'000
Restaurant sales	507 582	364 660	145 335	95 890
Operating profit	32 306	32 230	9 250	8 475
Pre-tax profit	32 049	30 723	9 177	8 079
Net profit	22 805	25 359	6 530	6 668
Net profit attributable to minority interest	-989	530	-283	139
Net profit attributable to equity holders of the parent	23 794	24 829	6 813	6 529
Total assets	649 811	339 862	193 731	90 250
Total liabilities and provisions	354 897	155 771	105 807	41 365
Long-term liabilities	182 330	70 544	54 359	18 733
Short-term liabilities	172 567	85 227	51 448	22 632
Equity attributable to shareholders of the parent	289 752	183 482	86 385	48 723
Minority interest	5 162	609	1 539	162
Total equity	294 914	184 091	87 924	48 885
Issued capital	545	519	162	138
Average weighted number of ordinary shares in issue	14 266 613	13 570 143	14 266 613	13 570 143
Basic earnings per share (PLN /EUR)	1,68	1,84	0,50	0,49
Diluted earnings per share (PLN /EUR)	1,67	1,83	0,50	0,49
Declared or paid dividend per share*	-	-	-	-

**There have been no profit distributions or dividend payments in 2008 and 2007.*

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland and the Czech Central Bank. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

*Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;

*Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.