

AMREST HOLDINGS N.V.**SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON DECEMBER 31St**

PLN'000	2007 PLN'000	2006 PLN'000	2007 EUR'000	2006 EUR'000
Restaurant sales	853 355	629 326	225 582	161 569
Operating profit	67 079	44 351	17 732	11 386
Pre-tax profit	63 930	48 812	16 900	12 532
Net profit	48 693	38 525	12 872	9 891
Net profit attributable to minority interest	291	59	77	15
Net profit attributable to equity holders of the parent	48 402	38 466	12 795	9 875
Total assets	582 603	321 455	162 647	83 905
Total liabilities and provisions	291 180	165 580	81 290	43 219
Long-term liabilities	135 838	84 425	37 922	22 036
Short-term liabilities	155 342	81 155	43 367	21 183
Equity attributable to shareholders of the parent	287 107	155 796	80 153	40 665
Minority interest	4 316	79	1 205	21
Total equity	291 423	155 875	81 358	40 686
Issued capital	544	519	152	135
Average weighted number of ordinary shares in issue	13 932 198	13 536 130	13 932 198	13 536 130
Basic earnings per share (PLN /EUR)	3,50	2,85	0,98	0,74
Diluted earnings per share (PLN /EUR)	3,47	2,84	0,97	0,74
Declared or paid dividend per share*	-	-	-	-

**There have been no profit distributions or dividend payments in 2006 and 2007.*

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland and the Czech Central Bank. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

*Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;

*Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.