

AMREST HOLDINGS N.V.**SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON SEPTEMBER 30**

PLN'000	2007 PLN'000	2006 PLN'000	2007 EUR'000	2006 EUR'000
Restaurant sales	601 729	447 334	157 257	114 403
Operating profit	54 256	30 994	14 179	7 927
Pre-tax profit	50 790	34 010	13 274	8 698
Net profit	41 088	28 446	10 738	7 275
Net profit attributable to minority interest	509	5	133	1
Net profit attributable to equity holders of the parent	40 579	28 441	10 605	7 274
Total assets	577 905	301 794	152 986	75 761
Total liabilities and provisions	275 285	152 825	72 875	38 365
Long-term liabilities	171 976	82 390	45 526	20 683
Short-term liabilities	103 309	70 435	27 349	17 682
Equity attributable to shareholders of the parent	298 624	148 944	79 053	37 390
Minority interest	3 996	25	1 058	6
Total equity	302 620	148 969	80 111	37 397
Issued capital	544	519	144	130
Average weighted number of ordinary shares in issue	13 723 535	13 500 000	13 723 535	13 500 000
Basic earnings per share (PLN /EUR)	2,96	2,11	0,78	0,53
Diluted earnings per share (PLN /EUR)	2,94	2,11	0,78	0,53
Declared or paid dividend per share*	-	-	-	-

**There have been no profit distributions or dividend payments in 2007 and 2006.*

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland and the Czech Central Bank. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

*Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;

*Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.