

APPENDIX NO. 1

- THE COMPANY'S SHAREHOLDING STRUCTURE

Shareholding structure

According to the information in the Company's possession, as at the date of submitting the H1'2008 Report, on 30 September 2008, the following shareholders gave information on having directly or indirectly (via subsidiaries) at least 5% of the total number of votes at the General Shareholders' Meeting of AmRest:

Shareholders	Number of shares	% share in share capital	Number of voting rights	% of voting rights as at the GSM
BZ WBK AIB AM *	2 794 286	19.70%	2 794 286	19.70%
ING OFE	2 119 020	14.94%	2 119 020	14.94%
Henry McGovern **	1 348 010	9.50%	1 348 010	9.50%
Commercial Union OFE	1 000 000	7.05%	1 000 000	7.05%
Pioneer Pekao IM ***	711 921	5.02%	711 921	5.02%

* BZ WBK AIB AM manages assets which include, among other things, funds belonging to BZ WBK AIB TFI (12.13% according to information from AmRest)

** shares held directly by Henry McGovern and his wholly-owned subsidiaries, i.e. IRI and MPI

*** Pioneer Pekao IM manages assets which include, among other things, funds belonging to Pioneer Pekao TFI (5.01% according to information from AmRest)

Changes in the shareholding structure

In the period since the last periodical report was published (report for the second quarter of 2008, published on 13 August 2008), the Company has not obtained any information relating to changes in the ownership structure.

APPENDIX NO. 2

- COMPOSITION OF THE HOLDING

The current composition of the AmRest Group was presented in Note 1a to the consolidated semi-annual financial statements as at and for the six months ended 30 June 2008. During the above-mentioned period, no changes were made to the composition of the Group.

The Group's offices are in Wrocław, Poland. Currently, the restaurants operated by the Group are located in Poland, the Czech Republic, Hungary, Russia, Serbia, Bulgaria and the USA.

APPENDIX NO. 3

- LOANS AND BORROWINGS WITHIN THE GROUP.

On 29 January 2008 AmRest Poland signed a loan agreement with AmRest Bulgaria for an amount of PLN 12 million. The loan is a revolving loan and was granted until the end of 2008, and has to be repaid by the end of 2009.

On 11 March 2008 a Loan Agreement was signed between AmRest Poland (“the Borrower”) and ABN AMRO Bank N.V. and ABN AMRO Bank (Polska) S.A. (jointly: “the Bank”). Under the above-mentioned agreement, the Bank granted the Borrower a loan amounting to PLN 150 million which matures on 29 August 2008. The loan is granted in renewable tranches and bears a floating interest rate. The loan is available in PLN, USD and CZK. The purpose of the loan is financing the development of the AmRest Group. At the same time, a letter of intent was signed relating to the initial conditions for a 7-year Programme for the Issuance of Short- and Medium-Term Bonds in the total amount of PLN 300 million. The funds from the Programme for the Issuance of Bonds will be used to pay back the loan.

In connection with the a Loan Agreement, on 11 March 2008, a corporate guarantee was signed by AmRest for AmRest Poland on behalf of ABN AMRO Bank N.V. and ABN AMRO Bank (Polska) S.A. (jointly: “the Bank”). AmRest guarantees to the Bank that AmRest Poland will not default on the liabilities following from the loan agreement. The guarantee was granted until the moment of repayment of the liabilities following from the loan agreement.

On 18 July 2008, AmRest informed of signing a Share Issue Agreement (“the Issue Agreement”) by and between AmRest Polska (“the Issuer”) and ABN AMRO Bank (Polska) S.A. (“the Agent”). On the basis of the Issue Agreement a 7-year Bond Issue Programme (“BIP”) for short and medium term bonds with a total value of PLN 300 million will be launched. BIP stipulates the possibility of issuing bonds in several tranches.

On 23 July 2008, AmRest informed of signing Annexe no. 1 to the Loan Agreement concluded on 11 March 2008 by and between AmRest Polska (“the Borrower”) and ABN AMRO Bank N.V. and ABN AMRO Bank (Polska) S.A. (jointly: “the Bank”). On the basis of the Annexe, the amount of the loan was increased to PLN 200 million (from PLN 150 million). Other terms and conditions of the Loan Agreement have not changed.

On 28 July 2008, in connection with the Bond Issue Agreement dated 9 July 2008 (RB 60/2008 dated 18 July 2008) AmRest informed of signing a corporate guarantee of AmRest for AmRest Polska (“the Issuer”) on behalf of each bond holder. AmRest guarantees to the bondholders that the Issuer will make payments on their behalf in respect of bonds acquired. The guarantee was granted until the moment of expiry of the obligations resulting from issuing the bonds.

Detailed information on loans and borrowings as at 30 June 2008 are presented in Note 19 to the financial statements.

The schedule of all loans granted to related entities is as follows:

a. AmRest Holdings SE

Borrower	Loan currency	in PLN'000	
		Value of loans granted as per the agreements *	Value of loans as at 30/06/ 2008**
American Restaurants s.r.o.	CZK	183 933	25 751

* translated at the NBP rate prevailing on 30/06/2008

** including interest accrued until 30/06/2008

b. American Restaurants sp. z o.o.

Borrower	Loan currency	in PLN'000	
		Value of loans granted as per the agreements *	Value of loans as at 30/06/ 2008**
American Restaurants Kft	PLN	30 000	20 250
OOO AmRest	PLN	17 250	6 366
American Restaurants EOOD	PLN	13 260	6 131
American Ukraina t.o.w.	USD	487	232
Doris Sp.z o.o.	PLN	500	284
IFFP	PLN	985	1 189

* translated at the NBP rate prevailing on 30/06/ 2008

** including interest accrued until 30/06/ 2008

c. Pizza Hut s.r.o.

Borrower	Loan currency	in PLN'000	
		Value of loans granted as per the agreements *	Value of loans as at 30/06/2008**
American Restaurants Sp. z o.o.	USD	2 211	437

* translated at the NBP rate prevailing on 30/06/2008

** including interest accrued until 30/06/2008

As at 30 June 2008, the AmRest Group had the following credit lines available:

- a) ABN Amro Bank - PLN 140 000 thousand (a long-term loan in PLN)
- b) ABN Amro Bank - PLN 4 489 thousand (an overdraft facility in CZK)
- c) ABN Amro Bank - PLN 10 000 thousand (an overdraft facility in PLN)