

AMREST HOLDINGS N.V.**SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON JUNE 30**

PLN'000	2007 PLN'000	2006 PLN'000	2007 EUR'000	2006 EUR'000
Restaurant sales	364 660	280 009	95 890	71 611
Operating profit	32 230	18 412	8 475	4 709
Pre-tax profit	30 723	22 082	8 079	5 647
Net profit	25 359	18 951	6 668	4 847
Net profit attributable to minority interest	530	42	139	11
Net profit attributable to equity holders of the parent	24 829	18 909	6 529	4 836
Total assets	339 862	299 649	90 250	74 606
Total liabilities and provisions	155 771	160 176	41 365	39 880
Long-term liabilities	70 544	85 880	18 733	21 382
Short-term liabilities	85 227	74 296	22 632	18 498
Equity attributable to shareholders of the parent	183 482	139 411	48 723	34 710
Minority interest	609	62	162	15
Total equity	184 091	139 473	48 885	34 726
Issued capital	519	519	138	129
Average weighted number of ordinary shares in issue	13 500 000	13 500 000	13 500 000	13 500 000
Basic earnings per share (PLN /EUR)	1,84	1,40	0,49	0,35
Diluted earnings per share (PLN /EUR)	1,83	1,40	0,49	0,37
Declared or paid dividend per share*	-	-	-	-

**There have been no profit distributions or dividend payments in 2007 and 2006.*

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland and the Czech Central Bank. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

*Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;

*Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.