

AMREST HOLDINGS S.E.**SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE STANDALONE FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON DECEMBER 31**

PLN'000	2009 PLN'000	2008 PLN'000	2009 EUR'000	2008 EUR'000
Restaurant sales	-	-	-	-
Operating profit	(1 081)	(1 148)	(250)	(326)
Pre-tax profit	(4 350)	8 178	(1 005)	2 326
Net profit	(4 089)	8 178	(945)	2 326
Cash flows from operating activities	(27 526)	(539)	(6 361)	(153)
Cash flows from investing activities	27 530	-	6 362	-
Cash flows from financing activities	109 333	534	25 266	152
Total cash flows, net	109 337	(5)	25 267	(1)
Total assets	529 430	420 619	128 872	100 810
Total liabilities and provisions	183 061	73 121	44 560	17 525
Long-term liabilities	182 675	69 916	44 466	16 757
Short-term liabilities	386	3 205	94	768
Total equity	346 369	347 498	84 312	83 285
Issued capital	427	545	104	131

**There have been no profit distributions or dividend payments in 2009 and 2008.*

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

*Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;

*Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.