

**AmRest Holdings, SE**  
Att: Mr. Jaime Tarrero Martos  
*Board Deputy Secretary and  
Corporate Affairs Director*  
C/ Enrique Granados, 6  
28224 Pozuelo de Alarcón (Madrid)

27 March 2019

Dear Sir,

This communication is to inform you that FCAPITAL DUTCH, B.V., a Grupo Finaccess subsidiary (the "**Purchaser**") and GOSHA HOLDINGS S.À R.L., (the "**Seller**") have executed a share sale agreement pursuant to which the Purchaser acquires from the Sellers their entire shareholding in AMREST HOLDINGS, SE ("**AmRest**"), consisting on 23,426,313 shares representing 10.67% of AmRest's share capital, for a price per share of €13.22, amounting an aggregate of €309,695,857.86 (the "**Transaction**"). The Transaction is expected to be settled on 10 May 2019.

As a consequence, Mr. Henry McGovern and Mr. Steven Kent Winegar, Board members appointed at the request of the Seller and representing it at the Board, will resign from their positions upon execution of the Transaction according to article 11 of AmRest's Board of Directors' Regulations, and effective as of the Annual General Shareholders' Meeting of AmRest for the year 2019.

Yours sincerely,

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**FCAPITAL DUTCH, B.V.**

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**GOSHA HOLDINGS S.À R.L.**