

AMREST HOLDINGS SE

SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON DECEMBER 31

PLN'000	2013 PLN'000	2012 PLN'000	2013 EUR'000	2012 EUR'000
Restaurant sales	2 700 898	2 356 255	643 454	563 024
Operating profit	17 417	175 663	4 149	41 974
Profit before tax	29 859	113 762	7 114	27 183
Net profit	5 831	97 893	1 389	23 391
Net profit attributable to non controlling interests	(4 114)	6 966	(980)	1 665
Net profit attributable to equity holders of the parent	9 945	90 927	2 369	21 727
Cash flows from operating activities	245 945	236 408	47 986	56 489
Cash flows from investing activities	(461 889)	(89 861)	(108 988)	(21 472)
Cash flows from financing activities	265 831	(77 199)	72 888	(18 447)
Total cash flows, net	49 887	69 232	11 885	16 543
Total assets	2 631 449	2 546 463	634 512	622 881
Total liabilities and provisions	1 586 925	1 476 697	382 650	361 210
Long-term liabilities	1 086 422	957 432	261 965	234 194
Short-term liabilities	500 503	519 265	120 685	127 016
Equity attributable to shareholders of the parent	979 778	872 399	236 250	213 394
Non-controlling interests	64 746	197 367	15 612	48 277
Total equity	1 044 524	1 069 766	251 862	261 672
Share capital	714	714	172	175
Average weighted number of ordinary shares in issue	21 213 893	21 213 893	21 213 893	21 213 893
Average weighted number of ordinary shares for diluted earnings per shares	21 542 319	21 414 772	21 541 733	21 414 772
Basic earnings per share (PLN /EUR)	0,47	4,29	0,11	1,02
Diluted earnings per share (PLN /EUR)	0,46	4,25	0,11	1,01
Basic earnings from continued operations per ordinary share	1,08	3,77	0,25	0,90
Diluted earnings from continued operations per ordinary share	1,06	3,74	0,25	0,89
Basic loss from discontinued operations per ordinary share	(0,61)	0,52	(0,14)	0,12
Diluted loss from discontinued operations per ordinary share	(0,60)	0,51	(0,14)	0,12
Declared or paid dividend per share*	-	-	-	-

*There have been no profit distributions or dividend payments in 2013 and 2012.

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

- * Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;
- * Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.