Additional Information for Q2 2007

1. The Company has not published any forecasts of financial results.

2. According to the information available to the Company, as at the date of release of this quarterly report, that is August 14th 2007, the following shareholders submitted information on holding directly or indirectly (through subsidiaries) 5% or more of the total vote at the General Shareholders Meeting of AmRest Holdings N.V. ("AmRest")

Shareholder	Number of shares	% of share capital held	Number of votes at GM	% share of the total vote at GM
BZ WBK AIB AM *	1 685 913	12.49%	1 685 913	12.49%
BZ WBK AIB TFI	1 201 827	8.90%	1 201 827	8.90%
IRI LLC **	1 199 420	8.88%	1 199 420	8.88%
ING Nationale – Nederlanden Polska OFE	750 000	5.56%	750 000	5.56%
Michael Tseytin	720 016	5.33%	720 016	5.33%

* BZ WBK AIB AM manages assets which include the funds of BZ WBK AIB TFI.

** IRI LLC is wholly-owned by ARC.

After the date of release of the previous quarterly report (published on 15 May 2007) the Company became aware of the following changes in the structure of significant shareholdings in AmRest:

On 23 May 2007, as a result of a share sale transaction, the investment funds managed by ING Towarzystwo Funduszy Inwestycyjnych S.A. became holders of a total of 522,986 shares in AmRest, which constitutes 3.87% of the Company's initial capital and entitles them to 522,986 votes, i.e. 3.87% of the total number of votes at the Company's General Meeting. Prior to the transaction, the investment funds managed by ING TFI S.A. held a total of 677,162 shares in AmRest, which constituted 5.02% of the Company's initial capital and entitled them to a total of 677,162 votes, i.e. 5.02% of the total number of votes at the Company's General Meeting.

On 25 May 2007, as a result of a share sale transaction, AIG Otwarty Fundusz Emerytalny became holder of a total of 583,238 shares in AmRest, which constitutes 4.32% of the Company's initial capital and entitles to 583,238 votes, i.e. 4.32% of the total number of votes at the Company's General Meeting. Prior to the transaction AIG OFE held a total of 693,238 shares in AmRest, which constituted 5.14% of the Company's initial capital and entitled to a total of 693,238 votes, i.e. 5.14% of the total number of votes at the Company's General Meeting.

In connection with the Annual General Meeting, which was held on 22 May 2007, AmRest was notified about the current number of shares in the possession of ING Nationale – Nederlanden Polska OFE („ING OFE"). As of 22 May 2007 ING OFE was holder of a total of 750,000 shares in AmRest, which constitutes 5.56% of the Company's initial capital and entitles to 750,000 votes, i.e. 5.56% of the total number of votes at the Company's General Meeting.

On 2 July 2007 AmRest was informed by International Restaurants Investments, LLC („IRI") of its intention to dispose of IRI shareholding in the Company (RB 34/2007 dated 2 July 2007). At the same time AmRest was notified that two of IRI shareholders, Mr. Henry McGovern (the Member of AmRest Management Board) and Mr. Don Kendall Sr. (the Member of AmRest Supervisory Board), will acquire direct shareholdings in AmRest.

As a result of sales transaction from 9 July 2007 (RB 40/2007 dated 12 July 2007) and from 27 July 2007 (RB 45/2007 dated 30 July 2007) IRI had cut down its share in the Company's initial capital. Currently, IRI has 1,199,420 shares in AmRest which constitutes 8.9% of the Company's initial capital and entitles it to 1,199,420 votes, i.e. 8.9% of the total number of votes at the Company's General Meeting of Shareholders (RB 45/2007 dated 30 July 2007). Prior to the sales, IRI held a total of 1,416,700 shares in AmRest, which constituted 10.5% of the Company's initial capital and entitled it to a total of 1,416,700 votes, i.e. 10.5% of the total number of votes at the Company's General Meeting of Shareholders.

On 12 July 2007 as a result of a share acquisition, customers of BZ WBK AIB Asset Management S.A. became holders of a total of 1 685 913 shares in AmRest, which constitutes 12.49% of the Company's initial capital and entitles them to 1 685 913 votes, i.e. 12.49% of the total number of votes at the Company's Meeting of Shareholders. Prior to the acquisition, BZ WBK AIB Asset Management S.A. customers held a total of 362 998 shares in AmRest, which constituted 2.69% of the Company's initial capital and entitled them to a total of 362 998 votes, i.e. 2.69% of the total number of votes at the Company's Meeting of Shareholders.

As a result of a share acquisition, on 12 July 2007, the funds managed by BZ WBK AIB TFI S.A. ("TFI") became holders of 1 201 827 shares in AmRest, which constitutes 8.90% of the Company's initial capital and entitles them to 1 201 827 votes, i.e. 8.90% of the total number of votes at the Company's General Meeting. Prior to the acquisition, the funds managed by TFI held a total of 253 236 shares in AmRest, which constituted 1.88% of the Company's initial capital and entitled them to a total of 253 236 votes, i.e. 1.88% of the total number of votes at the Company's General Meeting. At the same time TFI informed that BZ WBK AIB AM manages assets which include the funds of TFI.

On 23 July 2007, as a result of a share acquisition, Michael Tseytin became holder of total 720,016 AmRest shares representing 5.33% of the Company's share capital and authorizing to 720,016 votes at the Company's General Meeting, which constitute 5.33% of the total number of votes. Prior to the acquisition Michael Tseytin held in total 632,116 Company's shares representing 4.68% of the Company's share capital and authorising to 632,116 votes at the Company's General Meeting, which constitute 4.68% of the total number of votes. In connection with the notification of IRI dated 12 July

2007, on which AmRest notified in its report dated 12 July 2007 (RB 40/2007), and a Company report dated 3 July 2007 (RB 35/2007), the Management Board of AmRest was notified that, Michael Tseytin together with three key managers of Pizza Nord, described in the RB 40/2007 report as "affiliates", they are in possession of 818,506 shares of the Company which constitute 6.06% of the total number of votes.

On 27 July 2007 as a result of a share acquisition the Member of AmRest Supervisory Board, Mr. Donald Kendall Sr., become holder of 108.640 AmRest shares (0.80% of the Company's share capital). On the same day the Member of AmRest Management Board, Mr. Henry McGovern, also become a holder of 108.640 AmRest shares (0.80% of the Company's share capital). At the same time Mr. Henry McGovern informed that he expects a further purchase to be concluded in due course. As a result of the both above described purchases Mr. Henry McGovern expects that his total stake in AmRest share capital will exceed 8%.

3. The table below presents changes in AmRest stock options held by managing persons which occurred after the publication of the previous quarterly report (i.e. May 15th 2007), in accordance with the information held by the Company. The members of AmRest Supervisory Board do not possess any AmRest stock options.

	Number of stock options as at 15/05/2007	Increase	Decrease	Number of stock options as at 14/08/2007
Henry McGovern	110 000	10 000	-	120 000
Wojciech Mroczyński	7 000	4 000	-	11 000

At the same time the Member of AmRest Management Board, Mr. Henry McGovern, as a result of acquire transaction dated 27 July 2007 (RB 47/2007 dated 1 August 2007), currently possesses 108 640 AmRest shares. The Member of AmRest Supervisory Board, Mr. Don Kendall Sr., as a result of the acquire transaction dated 27 July 2007 (RB 48/2007 dated 1 August 2007), currently possesses also 108 640 AmRest shares.

4. As at the date of release of this quarterly report, no court, arbitration or administrative proceedings whose single or aggregate value exceeds 10% of the Company's equity were pending against the Company.

5. Important transactions or agreements resulting in related party transactions:

On 21 May 2007 AmRest informel about establishment of AmRest Acquisition Subsidiary, Inc. („AA Subsidiary"), a Delaware corporation, a wholly-owned subsidiary of AmRest (RB 19/2007 dated 21 May 2007). The purpose of the foundation of AA Subsidiary is to merge with US STRATEGIES, INC. ("USSI"), a New Jersey corporation.

USSI was the controlling shareholder of OOO Pizza Nord, a franchisee and operator of 41 Pizza Hut and Rostic-KFC in Russia.

At the same time the Agreement and Plan of Merger ("Merger Agreement"), regarding takeover of OOO Pizza Nord, was signed between AmRest, AA Subsidiary, USSI and Michael Tseytin (RB 20/2007 dated 21 May 2007). The final conclusion of the Agreement was subject to conditions precedent including, among others, successful completion of Due Diligence of USSI and its subsidiaries by AmRest and AmRest shareholders' approval. The Merger Agreement was finalized, including some amendments, on 2 July 2007 (RB 35/2007 dated 3 July 2007). As a result of the Merger Agreement finalization USSI was merged with AA Subsidiary (the surviving corporation is AA Subsidiary). Before the merger USSI had 91% shareholding in OOO Pizza Nord. The remaining 9%, held by minority shareholders, was acquired by American Restaurants Sp. z o.o., the 100% subsidiary of AmRest.

On 25 May 2007, the Joint Venture Agreements between American Restaurants Sp. z o.o. ("AmRest Poland") and Starbucks Coffee International, Inc. ("Starbucks") were signed with regards to entering into cooperation relating to the development and operation of Starbucks stores in Poland, the Czech Republic and Hungary (the "Territory"). The parties resolved to establish three separate Joint Venture Companies, one for each of the 3 countries in the Territory. AmRest Poland shall contribute eighty-two percent (82%) and Starbucks eighteen percent (18%) of the capital to the JV Companies (RB 23/2007 dated 25 May 2007).

On 2 July 2007 the Share Loan Agreement between IRI ("Lender") and AmRest ("Borrower"), regarding 670.606 AmRest shares, was signed. At that time the Lender was the owner of 4,756,850 shares of Borrower which constituted 35.24% of the total number of shares (RB 36/2007 dated 3 July 2007). The objective of Share Loan Agreement was the finalization of the transaction resulting from the Merger Agreement.

On 2 July 2007 the Annex No. 3 to the Facility Agreement, between AmRest Holdings N.V., American Restaurants Sp. z o.o., American Restaurants s.r.o. and ABN AMRO Bank N.V., was signed (RB 37/2007 dated 3 July 2007). The Annex increases the total amount of the credit facility up to PLN 210 million in connection with the financing of the acquisition of USSI.

On 3 July 2007 the Agreement on Issuance of Bonds between AmRest ("Issuer") and AmRest Poland ("Bondholder") was signed. The objective of the bond issuance is the settlement of obligations resulting from the Merger Agreement. On 3 July 2007 the Issuer issued 100 registered zero-coupon bonds with a nominal value of PLN 839,107 each, with a term of 5 years ("Bonds"). The issue price of each Bond was PLN 650,000. The aggregate issue price for all Bonds was PLN 65,000,000 (RB 38/2007 dated 3 July 2007).

On 3 August 2007 AmRest Poland, the subsidiary of AmRest, signed the loan agreement with OOO Pizza Nord in amount of PLN 2,250 thousand. The loan was denominated in US dollars and shall be payable within one year. The loan was granted at an interest rate of 3M WIBOR + 1,5%. AmRest Poland is the owner of 9% OOO Pizza Nord shares.

On 7 August 2007 AmRest informed about the increase in the amount of capital of its subsidiary American Restaurants Kft ("AmRest Hungary"). Following the registeration of this change the share capital of AmRest Hungary amounts to HUF 584.000.000. Following this change AmRest Poland is still 100% owner of AmRest Hungary (RB 49/2007 dated 7 August 2007).

On 8 August 2007 AmRest informed about the increase in the amount of capital of its subsidiary American Restaurants EOOD ("AmRest Bulgaria"). Following the registeration of this change the share capital of AmRest Bulgaria amounts to BGN 1.225.000. Following this change AmRest Poland is still 100% owner of AmRest Bulgaria (RB 50/2007 dated 8 August 2007).

6. During the period covered by this quarterly report, AmRest Holdings N.V. did not issue sureties in respect of any loans or guarantees, whose value would represent 10% or more of the Company's equity.

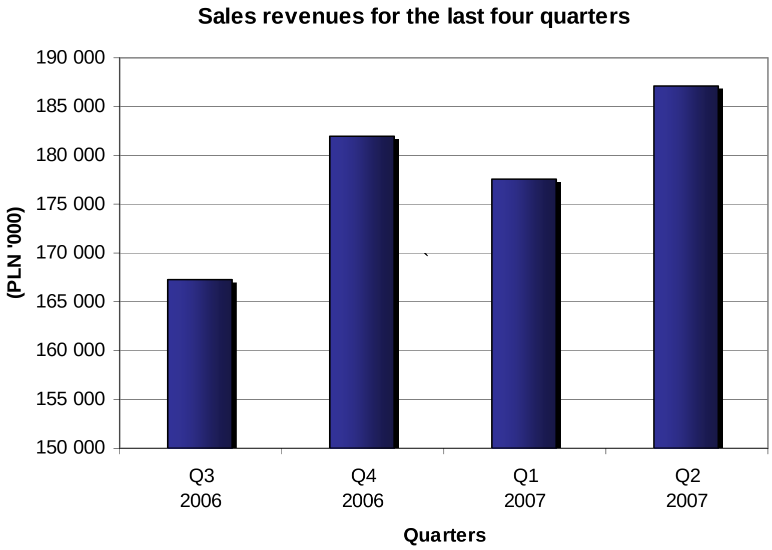
7. Other information important for the assessment of the Company's personnel, economic and financial position as well as its financial result:

a) Important personnel changes

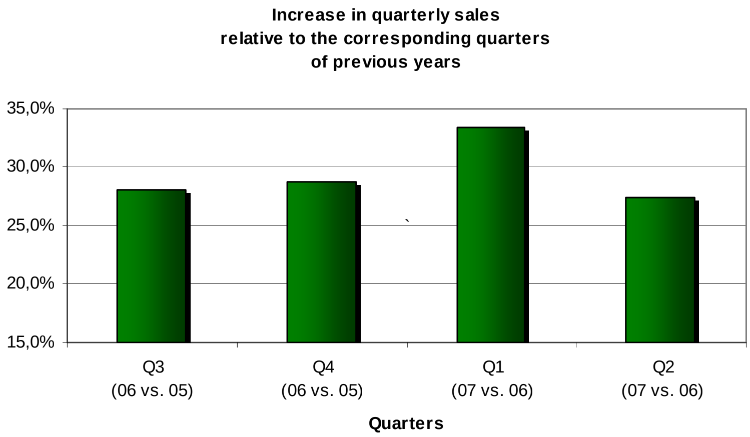
With respect to the intensive AmRest growth and the introduction of two new brands into the Company's portfolio, commencing from 1 June 2007, some significant personal changes took place. Mr. Drew O'Malley, formerly the Brand President of KFC, took up the position of the Brand President of Starbucks. The position of KFC Brand President was taken up by Mr. Olgierd Danielewicz, who was previously responsible for the introduction of Burger King in Poland. The Burger King brand will be now managed by Mr. Daniel Kasper, formerly the CEO of Spar Polska Sp. z o.o.

b) The Company's performance

The second quarter of 2007 was record high in AmRest history in terms of sales. AmRest Group sales revenues in the second quarter of 2007 amounted to PLN 187.064 thousand and increased by 27.4% compared with the corresponding period of 2006. The total sales of the first half of 2007 amounted to PLN 364.660 thousand and increased by 30.2% compared with 2006.



The increase in sales was delivered by such factors as consistent growth of sales at the existing locations and the sales generated by the restaurant chain in Hungary. Sales revenues generated by Hungarian restaurants were included in the Group's results starting from Q3 2006 and in the Q2 2007 it amounted to PLN 11.422 thousand.



In the second quarter of 2007 the gross profit on sales rose by 34.2% relative to the corresponding period of 2006 and amounted to PLN 26.473 thousand. In the whole first half of 2007 the gross profit on sales amounted to PLN 52 744 thousand and increased by 55.2% compared with the corresponding period of 2006. The increase in the restaurant costs, in the second quarter of 2007, was lower than the growth in sales, therefore the gross margin on sales increased to 14.2% (compared with 13.4% in Q2 2006). This tendency was even more clearly visible in results of the whole first half of 2007.

The main factor with a favorable effect on the Q2 2007 performance was lower – relative to sales - cost of food. However, higher - relative to sales - costs of salaries, wages and employee benefits had negative effect.

The increase in costs of salaries, wages and employee benefits is connected with general trends observed on the labour markets in Poland, Czech Republic and Hungary. The increase concerns basically the salaries and benefits of the crew.

In the second quarter of 2007 the Company's marketing expenditures decreased to 4.3% - relative to sales – compared to 4.7% in Q2 2006 and amounted to PLN 8.001 thousand. This difference is principally a result of irregular arrangement of marketing expenditures in time.

AmRest's operating profit in the second quarter of 2007 increased to PLN 15.247 thousand (up by 28.6% quarter on quarter) and EBITDA amounted to PLN 27.082 thousand (increase of 18.3% compared with the corresponding period of 2006). The operating margin in the second quarter of 2007 remained flat compared with the corresponding period of 2007 (8.2% versus 8.1%). This is mainly connected with positive result on the disposal of fixed assets in the second quarter of 2006. The EBITDA margin, despite of the improved gross profit margin, amounted to 14.5% and was lower compared with the corresponding period of 2006 (15.6%). This is principally a result of the impact of disposal of fixed assets described above.

The operating profit in the total first half of 2007 increased to PLN 32.230 thousand (up by 75.0% quarter on quarter) and EBITDA amounted to PLN 54.777 thousand (increase of 39.2% compared with the corresponding period of 2006). As a result of decent gross profit on sales in the first half of 2007, the operating profit margin increased to 8.8% versus 6.6% in H1 2006. In connection with the above the EBITDA margin in the first half of 2007 increased to 15.0% compared with 14.1% in the corresponding period of 2006.

In Q2 2007 the net profit decreased to PLN 12,072 thousand (down by 11.4% compared with Q2 2006) and the net margin declined from 9.3% to 6.5%. In the first half of 2007 the net profit amounted to PLN 25,359 thousand (up by 33.8% compared with H1 2006) and the net margin increased from 6.8% to 7.0%. The differences of results on financing activities between the second quarter of 2007 and the corresponding period of 2006 are mainly connected with the one-off IRI loan waiver and positive translation differences regarding the loans between AmRest Group companies.

The balance-sheet total as at the end of the second quarter of 2007 amounted to PLN 339.862 thousand and increased by 5.9% compared with the end of 2006. The increase was primarily a result of the additions in non-current assets related to the building of new restaurants. In comparison to the end of 2006 the Company's total liabilities decreased by 4.5% and amounted to PLN 155.771 thousand.

c) Other information

The Annual AmRest General Shareholders Meeting ("Annual Meeting") was held on 22 May 2007. Two companies were holding at least 5% of the total vote at the general meeting: IRI with 4,756,850 votes, i.e. 81.85% of votes at the Annual Meeting and 35.24% of the total number of shares, and ING Nationale-Nederlanden Polska OFE with 750,000 votes, i.e. 12.90% of votes at the Annual Meeting and 5.56% of the total number of shares. The Annual Meeting considered all items included in the agenda and adopted resolutions concerning approval of the financial statements for 2006, allocation of the 2006 profit to cover retained deficit and approval of performance of duties by Members of the Supervisory Board and the Management Board of AmRest. The text of all the resolutions adopted at the Annual Meeting is presented in an Appendix to RB 21/2007 dated 22 May 2007.

On 29 May 2007 AmRest informed about the main assumptions of the Company's strategy (RB 25/2007 dated 29 May 2007). AmRest plans to become the largest restaurant company in Central and Eastern Europe, operating scalable ($50 m brand) and highly profitable (ROIC over 20%) branded Quick Service and Casual Dining Restaurant concepts. AmRest estimates that the existing market potential for the Company's brands in CEE is many times higher than its current portfolio size, thus AmRest intends to significantly increase its growth rate. AmRest plans to triple its sales in 3 years from the end of 2006 to 2009. AmRest plans to finance its growth through operating cash flow and external financing (Debt/Equity ratio at the maximum level of 1.5). AmRest will continue the development of current markets and brands, the improvement of same store sales, the introduction of new brands and further mergers and acquisitions in the region. The complete AmRest strategy presentation is available on the Company's website.

The AmRest General Shareholders Meeting ("Meeting") was held on 28 June 2007. Two companies were holding at least 5% of the total vote at the general meeting: IRI with 4,756,850 votes, i.e. 76.87% of votes at the Meeting and 35.24% of the total number of shares, and ING Nationale-Nederlanden Polska OFE with 750,000 votes, i.e. 12.12% of votes at the Meeting and 5.56% of the total number of shares. The Meeting considered all items included in the agenda and adopted resolutions concerning approval for the merger of AA Subsidiary with USSI, issuance of shares as a part of consideration resulting from the Merger Agreement and amendments to AmRest Articles of Association. The text of all the resolutions adopted at the Meeting is presented in an Appendix to RB 30/2007 dated 28 June 2007.

On 30 June 2007 AmRest disclosed the statement concerning Corporate Governance included in the "Best Practices in Public Companies 2005". Pursuant to the statement AmRest does not apply 5 out of 48 rules of Best Practices. The complete statement is included in the Appendix to RB 32/2007 dated 30 June 2007.

8. The Company expects that its performance in the following quarters may be influenced by a number of factors, the most significant of which include:

a) growth of sales spurred by new openings as well as potential further investments;

b) development of new own proprietary restaurant concepts – Rodeo Drive and freshpoint;

c) increased costs connected with opening of Burger King and Starbucks restaurants;

d) seasonality of sales – the lowest sales are recorded in the first quarter of the year, which is attributable primarily to fewer operating days in February and fewer people dining out. The next quarter in terms of sales is the second quarter, in which the restaurants achieve better results thanks to improving weather and a positive effect of the beginning of the holiday season in June. The highest sales are achieved at the end of the third and at the beginning of the fourth quarter. Very good performance in the third quarter is attributable to the increased tourist traffic. Autumn is traditionally a season when people tend to dine out more frequently, which translates into higher sales. An important time in the last three months of the year is the pre-Christmas period, when particularly high sales are reported by the restaurants situated in shopping centres;

e) a factor with a potentially adverse effect on sales. is a change in consumer preferences resulting from health concerns about the consumption of chicken, the key product on the KFC menu, due to negative publicity concerning consumption of poultry and diseases carried by poultry. The Company mitigates this risk by using at the AmRest restaurants ingredients of the highest quality, sourced from proven and reputed suppliers. by complying with strict quality control and hygiene standards, and by applying the most advanced equipment and processes ensuring absolute safety of the meal.

f) another factor which may affect the Company's performance may be the fluctuation in exchange rate of CZK versus USD. This can result in FX differences related to the valuation of loans between related companies. The rapid appreciation of USD against CZK may have an adverse effect on the Company's results. In addition, the rent due on a significant portion of the Group's restaurant leases is indexed to US dollar or Euro exchange rates. Abrupt appreciation of the US dollar or Euro against the Polish zloty may have an adverse effect on the results.

g) The costs related to the introduction of new IT systems may negatively impact the Company's performance in a short-term. However in the long-term the expected benefits will positively impact the Group profitability.

h) 2007 is the end of the transitional period for applying the reduced 7-percent VAT rate on restaurant services in Poland. Starting from 2008, the VAT rate on this services will increase to 22 percent. The increased prices for restaurant services may result in periodical demand impairment. In July 2007 the European Commission proposed the prolongation of the transitional period regarding reduced 7-precent VAT rate applied European Union members (including restaurant services) till 2010. However, this prolongation still needs to be confirmed, through the change in appropriate directives, by the Council of Europe and then to be admitted by Polish Parliament as a change to the act on VAT.