AMREST HOLDINGS N.V.

SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON DECEMBER 31St

PLN'000	2006 PLN'000	2005 PLN'000	2006 EUR'000	2005 EUR'000
Restaurant sales	629 326	499 810	161 569	124 164
Operating profit	44 495	23 298	11 423	5 788
Pre-tax profit	48 956	15 339	12 569	3 811
Net profit	38 642	22 111	9 921	5 493
Net profit attributable to minority interest	59	(16)	15	(4)
Net profit attributable to equity holders of the parent	38 583	22 127	9 906	5 497
Total assets	320 989	288 941	83 783	74 859
Total liabilities and provisions	163 125	165 851	42 578	42 969
Long-term liabilities	84 425	92 589	22 036	23 988
Short-term liabilities	78 700	73 262	20 542	18 981
Equity attributable to shareholders of the parent	157 785	123 070	41 184	31 855
Minority interest	79	20	21	5
Total equity	157 864	123 090	41 205	31 890
Issued capital	519	519	135	135
Average weighted number of ordinary shares in issue	13 500 000	12 387 671	13 500 000	12 387 671
Basic earnings per share (PLN /EUR)	2,86	1,78	0,75	0,46
Diluted earnings per share (PLN /EUR)	2,85	1,78	0,74	0,46
Declared or paid dividend per share*	-	-	-	-

There have been no profit distributions or dividend payments in 2005 and 2006.

Assets and liabilities are translated into the Polish złoty at exchange rates quoted for the balance-sheet date by the National Bank of Poland and the Czech Central Bank. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:
*Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;
*Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.