

AMREST HOLDINGS SE

SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE STANDALONE FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON DECEMBER 31

PLN'000	2016 PLN'000	2015 PLN'000	2016 EUR'000	2015 EUR'000
Restaurant sales	-	-	-	-
Operating profit	25 816	4 208	5 918	1 006
Profit before tax	46 182	1 226	10 586	293
Net profit	45 799	647	10 498	155
Cash flows from operating activities	(17 555)	(5 632)	(4 024)	(1 346)
Cash flows from investing activities	6 713	47 675	1 539	11 395
Cash flows from financing activities	7 969	(29 995)	1 827	(7 169)
Total cash flows, net	(2 873)	12 048	(659)	2 880
Total assets	1 135 458	1 105 240	256 659	259 355
Total liabilities and provisions	299 367	304 512	67 669	71 457
Long-term liabilities	291 110	301 113	65 802	70 659
Short-term liabilities	8 257	3 399	1 866	798
Total equity	836 091	800 728	188 990	187 898
Share capital	714	714	161	168

**There have been no profit distributions or dividend payments in 2016 and 2015.*

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

*Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;

*Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.