Additional Information for Q3 2007

1. The Company has not published any forecasts of financial results.

2. Pursuant to the information available to the Company, as at the date of release of this quarterly report, that is November 14th 2007, the following shareholders submitted information on holding directly or indirectly (through subsidiaries) 5% or more of the total vote at the General Shareholders Meeting of AmRest Holdings N.V. ("AmRest")

Shareholder	Number of shares	% of share capital held	Number of votes at GM	% share of the total vote at GM
BZ WBK AIB AM *	2 071 198	14.62%	2 071 198	14.62%
BZ WBK AIB TFI	1 201 827	8.48%	1 201 827	8.48%
IRI LLC **	1 199 420	8.46%	1 199 420	8.46%
ING Nationale – Nederlanden Polska OFE	750 000	5.29%	750 000	5.29%
Michael Tseytin	720 016	5.08%	720 016	5.08%

* BZ WBK AIB AM manages assets which include the funds of BZ WBK AIB TFI.

** IRI LLC is wholly-owned by ARC.

After the date of release of the previous periodical report (semiannual report published on 28 September 2007) the Company became aware of the following changes in the structure of significant shareholdings in AmRest:

On 28 September 2007, customers of BZ WBK AIB Asset Management S.A. became holders of a total of 2 071 198 shares in AmRest, which constitutes 14.62% of the Company's initial capital and entitles them to 2 071 198 votes, i.e. 14.62% of the total number of votes at the Company's Meeting of Shareholders. Prior to the acquisition, BZ WBK AIB Asset Management S.A. customers held a total of 2 048 281 shares in AmRest Holdings N.V., which constituted 14.45% of the Company's initial capital and entitled them to a total of 2 048 281 votes, i.e. 14.45% of the total number of votes at the Company's Meeting of Shareholders. BZ WBK AIB Asset Management S.A. manages assets which include the funds of BZ WBK AIB TFI S.A. Pursuant to AmRest best knowledge (RB 42/2007 dated 17 July 2007) BZ WBK AIB TFI S.A. holds 8.48% of the Company's initial capital.

Pursuant to information available to AmRest Commercial Union Otwarty Fundusz Emerytalny ("CU OFE") holds 678 075 shares in AmRest (RB 52/2007 dated 3rd September 2007). In connection with the issuance of additional 670 606 AmRest shares (RB 57/2007 dated 19th September 2007) CU OFE holds 4.79% of the Company's initial capital what entitles to a total of 4,79% of the total number of votes at the Company's

Meeting of Shareholders. Prior to the issuance CU OFE held 5.02% of AmRest initial capital.

3. Pursuant to the information available to the Company no changes occurred with respect to AmRest shares and stock options held by the members of the Management and Supervisory Boards of AmRest Holdings N.V. after the publication of the previous quarterly report (i.e. August 14th 2007).

4. As at the date of release of this quarterly report no court arbitration or administrative proceedings whose single or aggregate value exceeds 10% of the Company's equity were pending against the Company.

5. Important transactions or agreements resulting in related party transactions after the publication of the previous quarterly report (i.e. August 14th 2007):

On 10 September 2007 AmRest Poland and ProFood Invest GmbH ("ProFood") signed the Joint Venture Agreement with regards to form a jointly-owned company which business shall be the development and operation of quick service and casual dining restaurants in Serbia. Based on this agreement, on 12 October 2007, both parties signed the foundation agreement of AmRest D.O.O. ("AmRest Serbia"), seated in Belgrade, Serbia. AmRest Poland contributed 60% of share capital of the new company while ProFood 40% of share capital. The total share capital of AmRest Serbia amounted to EUR 350 thousand. The Board of Directors of the new company consists of one AmRest and one ProFood representative. The Joint Venture Agreement foresees that the Annual Operating Plan and Business Plan will be approved annually by General Meeting. After 5th year following the Agreement date AmRest Poland has a right and option to buy ProFood's stake in AmRest Serbia. On 1 November 2007 the first KFC restaurant in Serbia was opened in Belgrade.

On 17 September 2007 a loan agreement was signed by and between AmRest Poland and OOO AmRest ("AmRest Russia") for an amount of PLN 15.0 million. The loan is a revolving loan and was granted until the end of 2008. OOO AmRest is a new, registered in October, name of OOO Pizza Nord, AmRest's 100% subsidiary, seated in St. Petersburg.

On 19 September 2007 AmRest informed that AmRest Poland and Starbucks Coffee International, Inc. ("Starbucks") signed the Articles of Association of AmRest Coffee, s.r.o., seated in Prague, Czech Republic. The new company has been established in connection with the Joint Venture Agreement signed on May 25, 2007 (RB 23/2007 dated 25 May 2007), to develop and operate Starbucks stores in Czech Republic. The total equity of AmRest Coffee, s.r.o. amounts to CZK 134 million. The nominal value of share amounts to CZK 1,000. AmRest Poland contributed 82% of AmRest Coffee, s.r.o. equity and Starbucks contributed 18% of the new company equity.

On 3 October 2007 Appendix No 2 to Loan Agreement between AmRest Poland and AmRest Hungary. The Appendix increases the loan amount from PLN 15 million to PLN 30 million and postpones the repayment date till the end of 2008.

On 12 October 2007 AmRest shares in the number of 670,606, a par value EUR 0.01 each, were returned to International Restaurant Investments, LLC, the former main shareholder of AmRest. The Share Loan Agreement was described in RB 36/2007 dated 3 July 2007.

On 15 October 2007 AmRest and Andrei Kononchuck along with Vitaly Naumenko (collectively: "Sellers") signed the binding Memorandum of Understanding ("MOU") regarding the transaction of Buyer's purchase of 30% equity interest in a new holding company ("HoldCo") incorporated in Cyprus (RB 64/2007 dated 15 October 2007). By the time of finalization of the transaction HoldCo will be the owner of quick service restaurants Kroshka-Kartoshka operating in Russia and Ukraine. AmRest anticipates that the Final Purchase Agreement will be signed on December 1, 2007 ("Purchase Agreement Date"), following the due diligence process of Kroshka-Kartoshka restaurant chain. AmRest is the strategic investor in this transaction with the goal to facilitate substantial further expansion of the business of Kroshka-Kartoshka restaurants, quick service restaurant chain in Russia, Ukraine, and other geographical markets. The intention of both parties is to create such ownership and management structure, which would provide for growth of Kroshka-Kartoshka chain business and exit from it through a trade sale or IPO in 3-5 years. AmRest will pay USD 36.2 million for its 30% stake in HoldCo. Pursuant to AmRest best knowledge currently the Kroshka-Kartoshka chain consist of about 180 units. It is expected that the total 2007 Kroshka-Kartoshka Group revenues will amount to approximately USD 70 million and EBITDA for the same period will amount to about USD 13 million pursuant to management accounting.

6. During the period covered by this quarterly report. AmRest Holdings N.V. did not issue sureties in respect of any loans or guarantees whose value would represent 10% or more of the Company's equity.

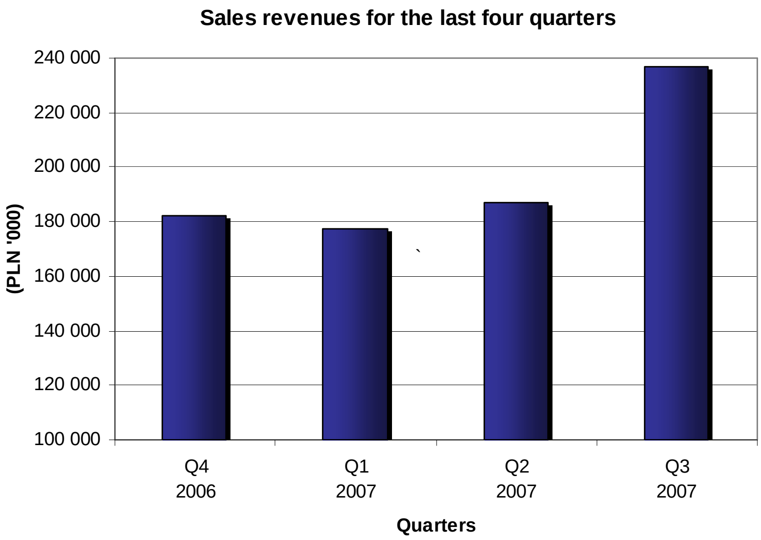
7. Other information important for the assessment of the Company's personnel. economic and financial position as well as its financial result:

a) Important personnel changes

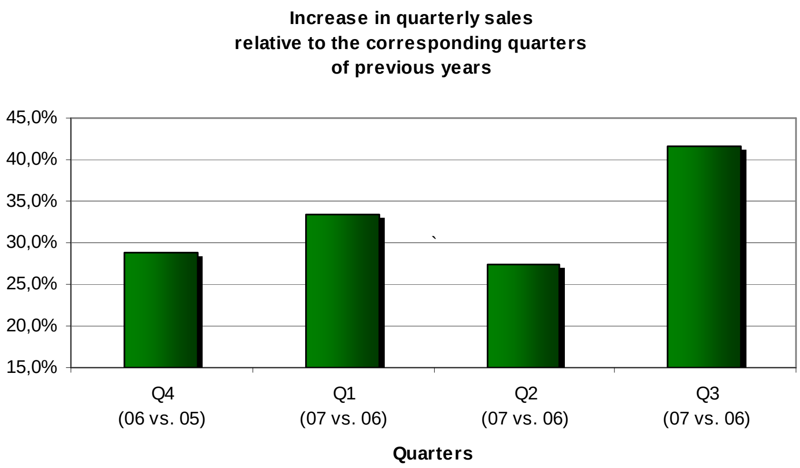
In the period following the publication of the previous quarterly report personal changes in the leadership of AmRest own proprietary brands, Rodeo Drive and freshpoint, took place. Mr Richard Kerchenko took up the position of the Brand President of Rodeo Drive. Formerly Mr Kerchenko managed several restaurant chains in the United States. At the same time Mrs Monika Czyż, formerly Area Coach at KFC, took up a lead of freshpoint. Mr Norbert Okowiak, who managed this brand previously, ended his service at AmRest.

b) The Company's performance

The third quarter of 2007 was the consecutive record high quarter in AmRest history in terms of sales. AmRest Group sales revenues in the third quarter of 2007 amounted to PLN 237,069 thousand and increased by 41.7% compared with the corresponding period of 2006. The cumulative sales of the first three quarters of 2007 amounted to PLN 601,729 thousand and increased by 34.5% compared with 2006.



The increase in sales was delivered principally due to the consistent growth of sales at the existing locations and the sales generated by the restaurant chain in Russia. The third quarter of 2007 was the first quarter when the Group's consolidated results include the results of Russian restaurants. In the Q3 2007 the sales revenues generated in Russia amounted to PLN 28,461 thousand.



In the third quarter of 2007 the gross profit on sales rose by 42.7% relative to the corresponding period of 2006 and amounted to PLN 34,589 thousand. The cumulative gross profit of the first three quarters of 2007 amounted to PLN 87,333 thousand and increased by 50.0% compared with the corresponding period of 2006. The increase in the restaurant costs in the third quarter of 2007 was approximate to the growth in sales, therefore the gross margin on sales stayed at 14.6% (compared with 14.5% in Q3 2006). The cumulative increase of restaurant costs as of the end of Q3 2007 was significantly lower than the sales dynamics, therefore the cumulative gross margin on sales increased from 13.0% in 2006 to 14.5%.

The main factor with a favorable effect on the Q3 2007 performance was lower – relative to sales - cost of food. However higher - relative to sales - costs of occupancy and other operating expenses had negative effect.

The increase in costs of occupancy and other operating expenses is connected mainly with relatively higher rent costs related to Russian restaurants, which results are for the first time included in the AmRest results. It is connected with general trends observed on the real estate market in Russia. The cost of payroll and employee benefits in the third quarter of 2007 stayed relatively at the similar level, compared with the corresponding quarter of 2006, what is mainly a result of the inclusion of Russian restaurants into the Groups consolidated results – the Russian restaurants have relatively lower cost of payroll and employee benefits.

In the third quarter of 2007 the Company’s marketing expenditures decreased to 3.9% - relative to sales – compared with 5.2% in Q3 2006) and amounted to PLN 9,168 thousand. This difference is principally a result of irregular arrangement of marketing expenditures during a year.

AmRest’s operating profit in the third quarter of 2007 increased to PLN 22,026 thousand (up by 72.7% compared with Q3 2006) and EBITDA amounted to PLN 36,351 thousand (increase of 50.7% compared with the corresponding period of 2006). The operating margin in the third quarter of 2007 increased to 9.3% compared with 7.6% in the corresponding period of 2006. This is connected mainly with lower – relative to sales – general and administrative expenses in 2007 and impairment costs booked in 2006. The EBITDA margin amounted to 15.3% and was higher compared with the corresponding period of 2006 (14.4%).

The cumulative operating profit, as of the end of the third quarter of 2007, increased to PLN 54,256 thousand (by 75.1% compared with the corresponding period of 2006), whereas the cumulative EBITDA amounted to PLN 91,128 thousand (increase of 44.1% compared with the corresponding period of 2006). In the same period, pursuant to strong gross profit on sales, the operating profit margin increased to 9.0% compared with 6.9% in 2006. As a result of the above the cumulative EBITDA margin, as of the end of the third quarter of 2007, increased to 15.1% compared with 14.1% in the corresponding period of 2006.

In Q3 2007 the net profit increased to PLN 15,729 thousand (up by 65.7% compared with Q3 2006) and the net margin increased from 5.7% to 6.6%. The cumulative net profit, as of the end of the third quarter of 2007, amounted to PLN 41,088 thousand (up by 44.4% compared with 2006) and the net margin increased from 6.4% to 6.8%. The differences of results on financing activities between the third quarter of 2007 and the corresponding period of 2006 are mainly connected with the increased interest cost related to the loan credit taken in this quarter for the purpose of financing the Russian restaurants acquisition. Cumulative differences of results on financing activities are principally connected with one-off IRI loan waiver and positive translation differences regarding the loans between AmRest Group companies booked in 2006.

The balance-sheet total as at the end of the third quarter of 2007 amounted to PLN 577,905 thousand and increased by 80.0% compared with the end of 2006. The increase was primarily a result of the additions in non-current assets related to the purchase of Russian restaurants and the building of new restaurants. The acquisition of OOO Pizza Nord (the name of the company has been changed into OOO AmRest) had an impact on the goodwill (increase from PLN 23,516 thousand at the end of 2006 to PLN 171,353 thousand). The Company's total liabilities increased by 68.8% in comparison with the end of 2006, and amounted to PLN 275,285 thousand, mainly due to the loan taken in the Q3 2007 with the purpose of finalization of the acquisition of restaurants in Russia. The equity increased mainly as a result of issuance of 670,606 AmRest shares, also connected with the acquisition of Russian restaurants. The total equity increased from PLN 157,864 thousand in 2006 to 302,620 thousand.

c) Other information

On 19 September 2007 AmRest informed that AmRest Coffee s.r.o. ("AmRest Czech"), AmRest Coffee sp. z o.o. ("AmRest Poland") and Starbucks Coffee EMEA BV and Starbucks Manufacturing EMEA B.V. (collectively, "Starbucks") signed Area Development and Operation Agreement, Shared Services Agreement, Services Agreement and Supply Agreement regarding the rights and license to develop, own and operate Starbucks stores in Czech Republic and Poland (collectively, the "Agreements").The Agreements have a term ending on May 31, 2022, with an option to extend the term of the Agreements for an additional 5 years upon the fulfillment of certain conditions. AmRest Coffee Czech and AmRest Coffee Poland will be the only entities with the right to develop and operate Starbucks stores in the Czech Republic and Poland during the term of the Agreements with non-exclusive rights to certain institutional locations. The key fees and costs to be borne by the AmRest Coffee Czech and AmRest Coffee Poland will be: (i) for the Czech Republic – the services fee for initial operation support equal to an amount of USD 275 thousand and for Poland – the development fee equal to an amount of USD 100 thousand and the services fee for initial operation support equal to an amount of USD 300 thousand (ii) the initial franchise fee of USD 25 thousand for each Starbucks store, (iii) the continuing licensing and service fee equal to 6% of sales revenues of each Starbucks store, (iv) a local marketing spend obligation is to be mutually agreed annually. AmRest Coffee Czech and AmRest Coffee Poland agree to open and operate Starbucks stores in strict accordance with the development schedule which includes the minimum numbers of openings in each year within the Agreements' period. If AmRest Coffee Czech or AmRest Coffee Poland fails to meet the development obligations, Starbucks will have the right to charge a development default fee or to terminate the Agreements. The Agreements include the provision concerning the purchase of coffee and other basic supplies either from Starbucks or other approved or designated suppliers.

On 19 September 2007 AmRest informed that it received the confirmation regarding the registration of the change in the Company's share capital by Amsterdam's Chamber of Commerce, dated 27 August 2007. Pursuant to the received confirmation the authorized capital of AmRest has been increased from EUR 150,000 to EUR 160,000 (from 15,000,000 shares to 16,000,000 shares) and the issued capital of the Company has been increased from EUR 135,000.00 to EUR 141,706.06 (from 13,500,000 shares to 14,170,606 shares). The nominal value of one AmRest share amounts to EUR 0.01. Following the registration of this change the total number of votes, resulting from all AmRest issued shares, amounts to 14,170,606 (100% of the total number of votes). The above mentioned changes in AmRest's capital result from the Company's acquisition transaction of 100% of OOO Pizza Nord (AmRest Russia) shares, the operator of Pizza Hut and KFC restaurants in Russia (described in RB 35/2007 dated 3 July 2007). The increase of authorized capital was approved by AmRest General Meeting of Shareholders dated 28 June 2007 through the Resolution No 3 (RB 30/2007 dated 28 June 2007). The issuance of 670,606 shares (the increase of the issued capital to 14.170.606 shares) has been approved by AmRest General Meeting of Shareholders dated 28 June 2007 through the Resolution No 2 (RB 30/2007 dated 28 June 2007). The issuance results from the Share Loan Agreement signed on 2 July 2007 (RB 36/2007 dated 3 July 2007) between AmRest and International Restaurant Investments, LLC („IRI"), the former main shareholder of the Company. Due to the Share Loan Agreement the Company was able to finalize the acquisition of OOO Pizza Nord. The newly-issued shares were admitted to depositary by National Depository for Securities ("NDS") on 9 October 2007 under the code of "NL0000474351". On 12 October 2007 the above mentioned shares were introduced to exchange trading on the Warsaw Stock Exchange.

AmRest currently holds talks regarding the transfer of property and rights to the total of 20 Rostik's-KFC restaurants located in Moscow. In October 2007 the appropriate preliminary agreements were signed with OOO Tetra, OOO Fast Food Restaurants Group and Closed Joint Stock Company KARO (RB 62/2007 dated 12 October 2007, RB 66/2007 and RB 67/2007 dated 29 October 2007), all companies seated in Moscow, regarding the transfer of property and rights to operate these restaurants. The property and rights regarding Rostik's–KFC restaurants include the restaurants' equipment and agreements necessary to operate these restaurants (lease agreements, franchise agreements, agreements regarding electricity and other media delivery, liquor licenses etc.). The wording of all three agreements is similar and assumes among others: performance of due diligence process by AmRest and effect the landlords' consent for transfer of rights under lease agreements, related to the restaurants premises, to AmRest. The agreements will be finalized, subject to certain conditions, within 90 days from the signing of each agreement at the latest. The total transaction price regarding the transfer of property and rights to the total of 20 Rostik's-KFC restaurants will be ultimately determined following the completion of the due diligence process and will not exceed USD 26.1 million.

8. The Company expects that its performance in the following quarters may be influenced by a number of factors, the most significant of which include:

a) growth of sales spurred by new openings as well as potential further investments;

b) development of new own proprietary restaurant concepts – Rodeo Drive and fresh-point;

c) increased costs connected with opening of Burger King and Starbucks restaurants;

d) seasonality of sales – the lowest sales are recorded in the first quarter of the year. which is attributable primarily to fewer operating days in February and fewer people dining out. The next quarter in terms of sales is the second quarter. in which the restaurants achieve better results thanks to improving weather and a positive effect of the beginning of the holiday season in June. The highest sales are achieved at the end of the third and at the beginning of the fourth quarter. Very good performance in the third quarter is attributable to the increased tourist traffic. Autumn is traditionally a season when people tend to dine out more frequently. which translates into higher sales. An important time in the last three months of the year is the pre-Christmas period. when particularly high sales are reported by the restaurants situated in shopping centres;

e) a factor with a potentially adverse effect on sales. is a change in consumer preferences resulting from health concerns about the consumption of chicken. the key product on the KFC menu. due to negative publicity concerning consumption of poultry and diseases carried by poultry. The Company mitigates this risk by using at the AmRest restaurants ingredients of the highest quality. sourced from proven and reputed suppliers. by complying with strict quality control and hygiene standards. and by applying the most advanced equipment and processes ensuring absolute safety of the meal.

f) another factor which may affect the Company's performance may be the fluctuation in exchange rate of CZK and PLN versus USD. This can result in FX differences related to the valuation of loans between related companies. In addition. the rent due on a significant portion of the Group's restaurant leases is indexed to US dollar or Euro exchange rates. Abrupt appreciation of the US dollar or Euro against the Polish zloty may have an adverse effect on the results.

g) The costs related to the introduction of new IT systems may negatively impact the Company's performance in a short-term. However in the long-term the expected benefits will positively impact the Group profitability.

h) In July 2007, the European Commission proposed extending the temporary period for applying lower VAT rates by Member States (including the lower, 7-percent VAT rate on catering services in Poland) until 2010. In accordance with the initial plan, by 2008 the tax would have to increase to 22 percent. However, the extension has to be approved by the Council of Europe, by its amending the relevant Directives, and then passed by the Polish Parliament in the form of an amendment to the VAT Act. Eventual increase of the VAT rate on catering services could lead to an increase in the prices of such services which in turn could lead to a temporary decrease in demand.
In the Czech Republic, as of the beginning of 2008, the reduced VAT rate (5%), on "take away" catering services will also be increased (to 9%). The change to the VAT rate in the Czech Republic may have the same effect on the demand for catering services as the increase in Poland.