

AMREST HOLDINGS SE

SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE STANDALONE FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON DECEMBER 31

PLN'000	2012 PLN'000	2011 PLN'000	2012 EUR'000	2011 EUR'000
Restaurant sales	-	-	-	-
Operating profit	(3 610)	1 504	(876)	377
Profit before tax	3 829	3 090	929	774
Net profit	3 187	2 842	774	711
Cash flows from operating activities	(544)	18 747	(132)	(4 693)
Cash flows from investing activities	(199 727)	(362 764)	(48 480)	(90 814)
Cash flows from financing activities	183 705	268 289	44 591	67 163
Total cash flows, net	(16 566)	(75 728)	(4 021)	(18 958)
Total assets	1 005 705	809 588	227 700	204 426
Total liabilities and provisions	172 067	149 721	38 956	37 805
Long-term liabilities	149 670	149 161	33 887	37 664
Short-term liabilities	22 397	560	5 071	141
Total equity	833 638	659 867	188 743	166 620
Share capital	714	623	162	157

**There have been no profit distributions or dividend payments in 2012 and 2011.*

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

*Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;

*Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.