

**AMREST HOLDINGS SE**

**SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON DECEMBER 31**

<b>PLN'000</b>	<b>2015 PLN'000</b>	<b>2014 PLN'000</b>	<b>2015 EUR'000</b>	<b>2014 EUR'000</b>
Restaurant sales	3 338 740	2 952 651	798 035	705 498
Operating profit	195 743	109 895	46 787	26 258
Profit before tax	162 283	65 331	38 789	15 610
Net profit	157 339	46 070	37 608	11 008
Net profit attributable to non controlling interests	(2 697)	(5 597)	(645)	(1 337)
Net profit attributable to equity holders of the parent	160 036	51 667	38 252	12 345
Cash flows from operating activities	441 755	295 926	105 590	70 707
Cash flows from investing activities	(335 051)	(316 222)	(80 085)	(75 555)
Cash flows from financing activities	(44 748)	16 535	(10 696)	3 951
Total cash flows, net	61 956	(3 761)	14 809	(898)
Total assets	2 849 124	2 621 843	668 573	615 124
Total liabilities and provisions	1 745 050	1 646 201	409 492	386 224
Long-term liabilities	1 179 617	1 293 006	276 808	303 359
Short-term liabilities	565 433	353 195	132 684	82 865
Equity attributable to shareholders of the parent	1 033 029	911 542	242 410	213 862
Non-controlling interests	71 045	64 100	16 671	15 039
Total equity	1 104 074	975 642	259 081	228 900
Share capital	714	714	168	168
Average weighted number of ordinary shares in issue	21 213 893	21 213 893	21 213 893	21 213 893
Average weighted number of ordinary shares for diluted earnings per shares	21 213 893	21 213 893	21 213 893	21 213 893
Basic earnings per share (PLN /EUR)	7.54	2.44	1.80	0.58
Diluted earnings per share (PLN /EUR)	7.54	2.44	1.80	0.58
Declared or paid dividend per share*	-	-	-	-

\*There have been no profit distributions or dividend payments in first quarter 2015 and 2014.

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

- \* Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;
- \* Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.