

AMREST HOLDINGS N.V.**SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON MARCH 31**

| PLN'000 | 2008 PLN'000 | 2007 PLN'000 | 2008 EUR'000 | 2007 EUR'000 |
|---|-------------------------|-------------------------|-------------------------|-------------------------|
| Restaurant sales | 243 023 | 177 596 | 67 961 | 45 692 |
| Operating profit | 18 510 | 16 983 | 5 176 | 4 369 |
| Pre-tax profit | 17 793 | 16 362 | 4 976 | 4 210 |
| Net profit | 13 131 | 13 287 | 3 672 | 3 418 |
| Net profit/(loss) attributable to minority interest | -513 | 6 | -143 | 2 |
| Net profit attributable to equity holders of the parent | 13 644 | 13 281 | 3 816 | 3 417 |
| Total assets | 612 468 | 582 603 | 173 710 | 150 563 |
| Total liabilities and provisions | 317 068 | 291 180 | 89 928 | 75 250 |
| Long-term liabilities | 198 084 | 135 838 | 56 181 | 35 105 |
| Short-term liabilities | 118 984 | 155 342 | 33 747 | 40 145 |
| Equity attributable to shareholders of the parent | 290 877 | 287 107 | 82 500 | 74 197 |
| Minority interest | 4 523 | 4 316 | 1 283 | 1 115 |
| Total equity | 295 400 | 291 423 | 83 782 | 75 313 |
| Issued capital | 544 | 544 | 154 | 141 |
| Average weighted number of ordinary shares in issue | 14 271 168 | 13 536 130 | 14 271 168 | 13 536 130 |
| Basic earnings per share (PLN /EUR) | 0,96 | 0,98 | 0,27 | 0,25 |
| Diluted earnings per share (PLN /EUR) | 0,96 | 0,98 | 0,27 | 0,25 |
| Declared or paid dividend per share* | - | - | - | - |

**There have been no profit distributions or dividend payments in 2008 and 2007.*

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland and the Czech Central Bank. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

*Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;

*Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.