AMREST HOLDINGS S.E.

SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON SEPTEMBER 30

PLN'000	2008 PLN'000	2007 PLN'000	2008 EUR'000	2007 EUR'000
Restaurant sales	940 358	601 729	274 136	157 257
Operating profit	60 128	54 256	17 529	14 179
Pre-tax profit	55 528	50 790	16 188	13 274
Net profit	39 989	41 088	11 658	10 738
Net profit/(loss) attributable to minority interest	-1 257	509	-366	133
Net profit attributable to equity holders of the parent	41 246	40 579	12 024	10 605
Total assets	957 008	577 905	280 787	152 986
Total liabilities and provisions	622 478	275 285	182 636	72 875
Long-term liabilities	221 746	171 976	65 061	45 526
Short-term liabilities	400 732	103 309	117 575	27 349
Equity attributable to shareholders of the parent	328 556	298 624	96 399	79 053
Minority interest	5 974	3 996	1 753	1 058
Total equity	334 530	302 620	98 152	80 111
Issued capital	545	544	160	144
Average weighted number of ordinary shares in issue	14 266 613	13 723 535	13 723 535	13 723 535
Basic earnings per share (PLN /EUR)	2,91	2,96	0,85	0,78
Diluted earnings per share (PLN /EUR)	2,89	2,94	0,85	0,78
Declared or paid dividend per share*	-	-	-	-

There have been no profit distributions or dividend payments in 2008 and 2007.

Assets and liabilities are translated into the Polish złoty at exchange rates quoted for the balance-sheet date by the National Bank of Poland and the Czech Central Bank. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:
*Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;
*Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.