

AMREST HOLDINGS N.V.**SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON JUNE 30**

PLN'000	2006 PLN'000	2005 PLN'000	2006 EUR'000	2005 EUR'000
Restaurant sales	280 009	227 863	71 793	55 842
Operating profit	18 412	8 596	4 721	2 107
Pre-tax profit	22 082	4 520	5 662	1 108
Net profit	18 951	7 954	4 859	1 949
Net profit attributable to minority interest	42	24	11	6
Net profit attributable to equity holders of the parent	18 909	7 930	4 848	1 943
Total assets	299 649	288 942	74 108	71 519
Total liabilities and provisions	160 176	165 851	39 614	41 051
Long-term liabilities	85 880	92 589	21 240	22 918
Short-term liabilities	74 296	73 262	18 375	18 134
Equity attributable to shareholders of the parent	139 411	123 071	34 479	30 462
Minority interest	62	20	15	5
Total equity	139 473	123 091	34 494	30 467
Issued capital	519	519	128	128
Weighted average number of ordinary shares in issue	13 500 000	11 256 906	13 500 000	11 256 906
Basic and diluted profit per ordinary share (PLN /EUR)	1,40	0,70	0,36	0,17
Declared or paid dividend per share*	-	-	-	-

**There have been no profit distributions or dividend payments in 2005 and 2006.*

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland and the Czech Central Bank. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

*Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;

*Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland in a given calendar quarter.