

AMREST HOLDINGS N.V.**SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON DECEMBER 31**

PLN'000	2007 PLN'000	2006 PLN'000	2007 EUR'000	2006 EUR'000
Restaurant sales	853 355	629 326	225 582	161 569
Operating profit	63 419	44 495	16 765	11 423
Pre-tax profit	62 341	48 956	16 480	12 569
Net profit	48 363	38 642	12 785	9 921
Net profit attributable to minority interest	291	59	77	15
Net profit attributable to equity holders of the parent	48 072	38 583	12 708	9 906
Total assets	589 956	320 989	156 176	80 580
Total liabilities and provisions	297 005	163 125	78 625	40 950
Long-term liabilities	152 296	84 425	40 317	21 194
Short-term liabilities	144 709	78 700	38 308	19 756
Equity attributable to shareholders of the parent	288 635	157 785	76 409	39 610
Minority interest	4 316	79	1 143	20
Total equity	292 951	157 864	77 552	39 629
Issued capital	544	519	144	130
Average weighted number of ordinary shares in issue	13 723 535	13 500 000	13 723 535	13 500 000
Basic earnings per share (PLN /EUR)	3,50	2,86	0,93	0,72
Diluted earnings per share (PLN /EUR)	3,47	2,85	0,92	0,72
Declared or paid dividend per share*	-	-	-	-

**There have been no profit distributions or dividend payments in 2007 and 2006.*

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland and the Czech Central Bank. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

*Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;

*Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.