

AMREST HOLDINGS SE

SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON DECEMBER 31

PLN'000	2008 PLN'000	2007 PLN'000	2008 EUR'000	2007 EUR'000
Restaurant sales	1 427 408	853 355	405 917	225 582
Operating profit	81 093	67 644	23 061	17 882
Pre-tax profit	36 886	64 494	10 489	17 049
Net profit	20 804	48 855	5 916	12 915
Net profit attributable to minority interest	(3 319)	291	-944	77
Net profit attributable to equity holders of the parent	24 123	48 564	6 860	12 838
Total assets	1 096 029	596 657	262 686	166 571
Total liabilities and provisions	725 344	303 194	173 843	84 644
Long-term liabilities	414 175	147 875	99 265	41 283
Short-term liabilities	311 169	155 319	74 578	43 361
Equity attributable to shareholders of the parent	353 873	289 147	84 813	80 722
Minority interest	16 812	4 316	4 029	1 205
Total equity	370 685	293 463	88 842	81 927
Issued capital	545	544	131	152
Average weighted number of ordinary shares in issue	14 249 694	13 932 198	14 249 694	13 932 198
Basic earnings per share (PLN /EUR)	1,70	3,62	0,41	1,01
Diluted earnings per share (PLN /EUR)	1,69	3,51	0,41	0,98
Declared or paid dividend per share*	-	-	-	-

**There have been no profit distributions or dividend payments in 2008 and 2007.*

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

*Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;

*Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.