

Press Release Madrid, 14.11.2018

AmRest will be listed on the Spanish Stock Exchanges on November 21

AmRest (WSE: EAT), a leading European multi-brand restaurant, digital and foodservice platform, plans to start trading on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges as of next Wednesday, November 21, once it obtains the required authorization from the Spanish Market regulator (CNMV).

The company continues to successfully fulfil the commitments acquired with its shareholders, through a unique growth profile in recent years and a foreseeable business performance. In fact, the financial markets have shown their support for AmRest through the good reception with which they received the capital increase on October 11 and the exceptional performance of their shares in the last five years, during which they have increased by 4x.

Therefore, AmRest currently has a market cap of 2.1 billion euro and a price per share of ca. 9.6 euros (12/11/2018), after the recent 1 to 10 split the company carried out on October 3, with the aim of increasing the liquidity of company shares.

José Parés, chairman of the company's board, stated: "At AmRest we are excited about our debut in Spain. After the transfer of our headquarters to Spain, we are convinced that this movement will allow us to reach new markets and investors, expand our shareholder base and gain acknowledgement in Western Europe. We want to continue growing and extend the opportunity to invest in AmRest to more and more shareholders."

Contact for media:

Adrian Wnęk

PR Coordinator +48 519 191 069 adrian.wnek@amrest.eu

Óscar Torres/Noa Beade

Kreab +34 685 929 026 / +34 917 027 298 otorres@kreab.com / nbeade@kreab.com



















AmRest Holdings SE is a leading publicly listed restaurant operator in Europe. The Company runs the business under the following brands: KFC, Pizza Hut, Starbucks, Burger King as well as is the owner of La Tagliatella, Bacoa, Blue Frog, KABB and Sushi Shop concepts. Currently AmRest portfolio counts over 2,000 restaurants in the segments of Quick Service Restaurants and Casual Dining Restaurants in 26 countries: Poland, Czech Republic, Slovakia, Hungary, Romania, Bulgaria, Serbia, Croatia, Slovenia, Austria, Russia, Spain, Portugal, France, Germany, Armenia, Azerbaijan, China, Belgium, Iran, Italy, Luxembourg, Saudi Arabia, Switzerland, UAE, UK. More information available on the webpage: www.amrest.eu/en

IMPORTANT NOTICE

This document does not constitute an offer to subscribe or purchase or the solicitation of an offer to buy or acquire, any shares, rights or other securities of AmRest Holdings, SE or of its subsidiaries in the United States, Canada, Australia or Japan or in any other country where it is illegal to make and offer a solicitation of this kind. The shares or other securities referred to in this document have not been, nor will they be, registered in accordance with the stock market legislation of the United States (U.S. Securities Act of 1933, as amended from time to time), and may not be offered, sold or exercised in the United States without prior registration, or pursuant to an exemption from registration under such legislation. There is no intention to register securities referred to herein in the United States, nor to make a public offering of such securities in the United States.

The information contained in this announcement is merely for information purposes and is not intended to be full or complete and, accordingly, neither the information contained in this announcement, nor its accuracy, reasonableness or completeness should serve as a basis for any action in any connection.













