

**AMREST HOLDINGS N.V.****SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON SEPTEMBER 30**

<b>PLN'000</b>	<b>2006 PLN'000</b>	<b>2005 PLN'000</b>	<b>2006 EUR'000</b>	<b>2005 EUR'000</b>
Restaurant sales	447 334	358 500	114 403	88 337
Operating profit	30 994	17 571	7 927	4 330
Pre-tax profit	34 010	12 008	8 698	2 959
Net profit	28 446	15 143	7 275	3 731
Net profit attributable to minority interest	5	50	1	12
Net profit attributable to equity holders of the parent	28 441	15 093	7 274	3 719
Total assets	301 794	273 096	75 761	69 728
Total liabilities and provisions	152 825	157 895	38 365	40 314
Long-term liabilities	82 390	91 931	20 683	23 472
Short-term liabilities	70 435	65 964	17 682	16 842
Equity attributable to shareholders of the parent	148 944	115 116	37 390	29 392
Minority interest	25	85	6	22
Total equity	148 969	115 201	37 397	29 414
Issued capital	519	519	130	133
Average weighted number of ordinary shares in issue	13 500 000	12 012 821	13 500 000	12 012 821
Basic and diluted profit per ordinary share (PLN /EUR)	2,11	1,26	0,54	0,33
Declared or paid dividend per share*	-	-	-	-

*\*There have been no profit distributions or dividend payments in 2005 and 2006.*

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland and the Czech Central Bank. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

\*Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;

\*Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.