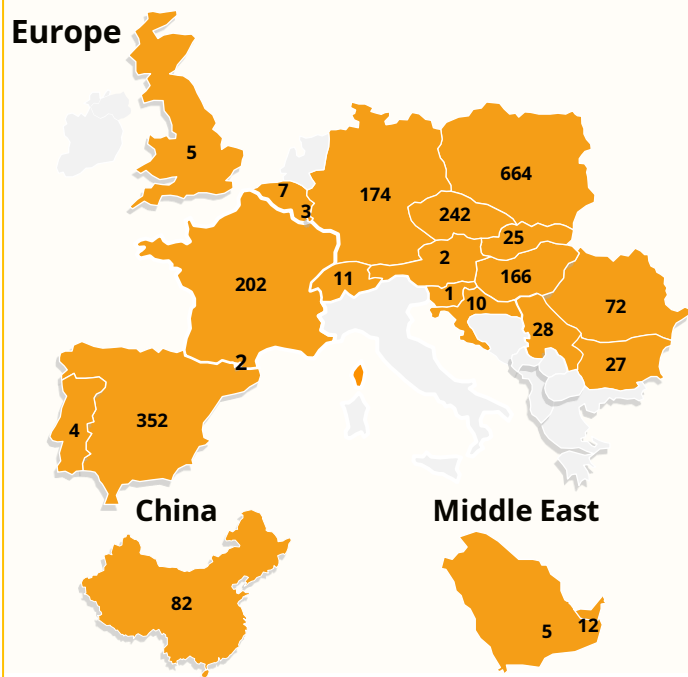


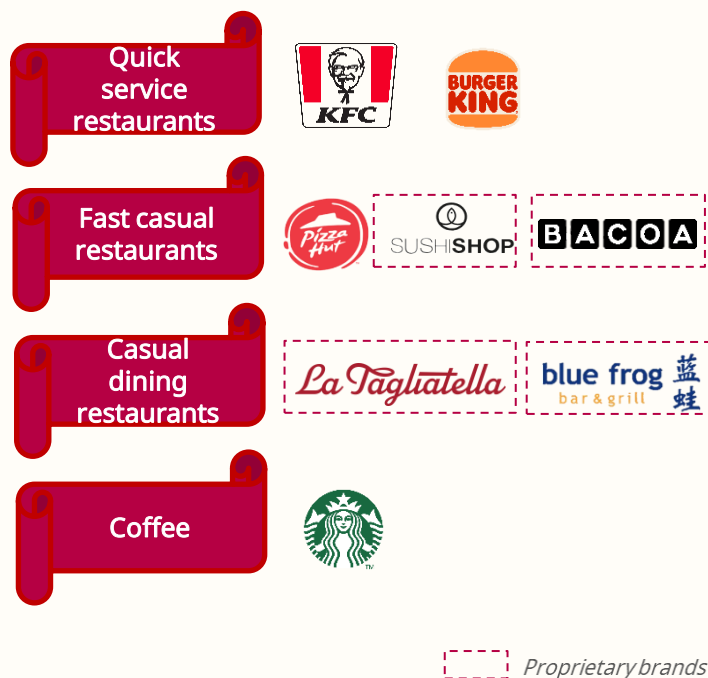
AmRest Holdings SE (ticker: EAT) is one of the leading publicly listed European restaurant operators, present in 22 countries of Europe and Asia. Our story began in Wroclaw, Poland with the opening of first Pizza Hut restaurant. Currently we operate 2,096 restaurants in four main categories of the industry: Quick Service, Fast Casual, Casual Dining and Coffee. Since 1993 we have been building a portfolio of highly worldwide recognized brands such as KFC, Pizza Hut, Burger King and Starbucks based on solid franchises and partnerships as well as unique proprietary brands - La Tagliatella, Blue Frog, Bacoa and Sushi Shop (developed as both Company operated restaurants and franchised stores).



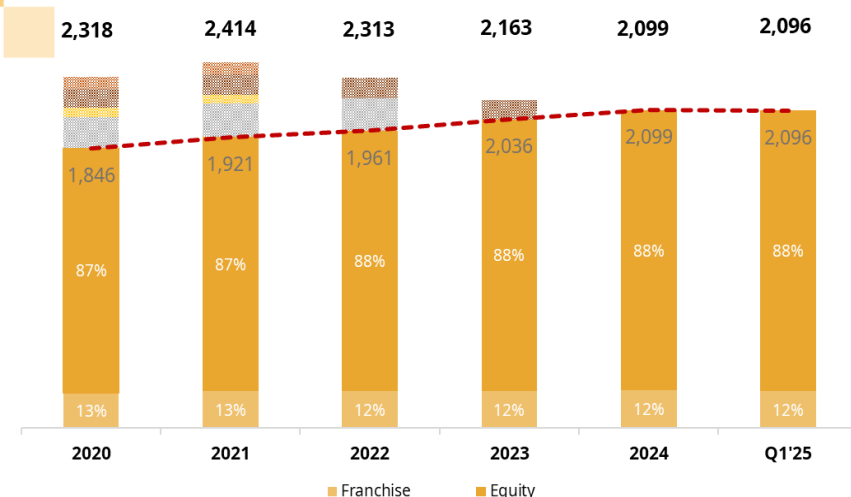
**2,096 restaurants
across 22 countries**



**30 millions clients every month are served
by more than 45,000 employees**



**Total N°
restaurants**



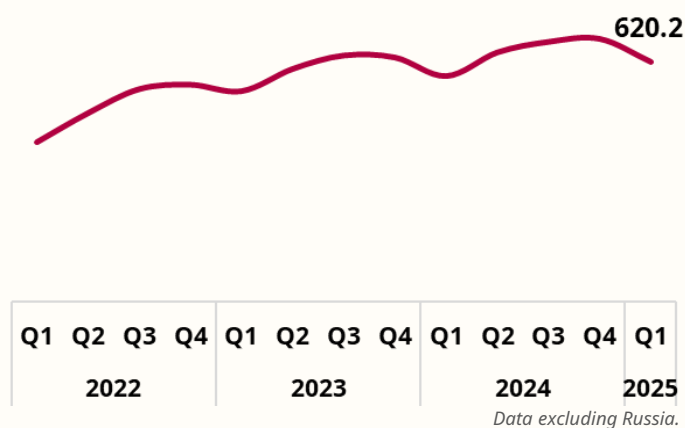
Non-performing businesses /strategic adjustments:

- PH Russia (59 restaurants, May 2022)
- PH Germany (86 restaurants, December 2022)
- PH France (121 restaurants, October 2024)

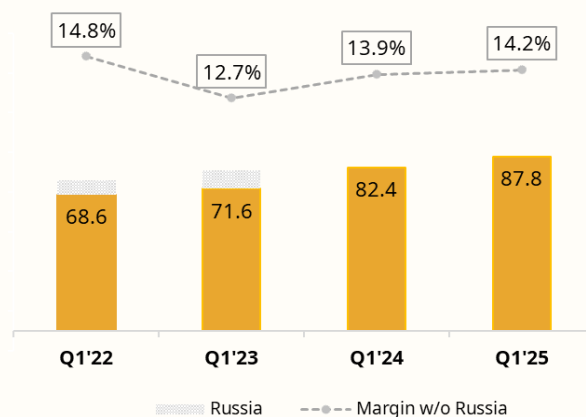
Sell of:

- KFC Russia restaurants (213 restaurants, May 2023)

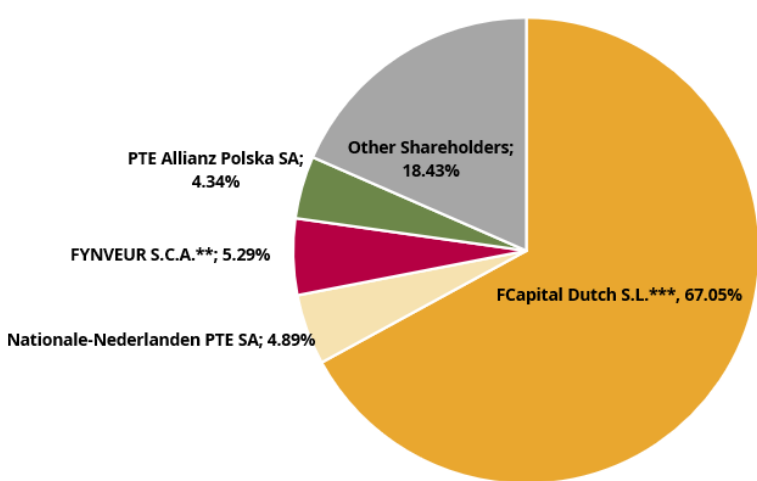
Quarterly revenues evolution (EURm)



Adjusted EBITDA [EURm] & Adj. EBITDA Margin



Shareholder structure



Listing details

Listing venues:	Warsaw (since 2005) Madrid (since 2018)
ISIN:	ES0105375002
Ticker code	EAT
Shares issued:	219 554 183
Market Capitalization*	889.2 mEUR

*Last update as of 31 March 2024

**Artal International, S.C.A. transferred its entire stake in AmRest Holdings, SE (5.289%) to its wholly-owned subsidiary FYNVEUR, S.C.A.

*** FCapital Dutch S.L. is the subsidiary of Finaccess Capital, S.A. de C.V. Grupo Finaccess SAPI de CV is the direct majority shareholder of Finaccess Capital, S.A. de C.V. and a subsidiary of Grupo Far-Luca, S.A. de C.V. The direct majority shareholder of Grupo Far-Luca, S.A. de C.V., Mr. Carlos Fernández González, is a honorary chairman of AmRest (non-Board member)

Key Management



José Parés Gutiérrez

Chairman of the Board of Directors
(Executive Director)

Remaining proprietary members of the Board: Luis Miguel Álvarez Pérez (Vice-Chairman of the Board), Begoña Orgambide García.
Independent members of the Board: Romana Sadurska, Pablo Castilla Reparaz, Mónica Cueva Díaz, Emilio Fullaondo Botella.



Luis Comas

CEO

Remaining key Management team members: Eduardo Zamarrripa (CFO), Daniel del Río Benítez (Chief Operations Officer), Ismael Sanchez Moreno (Chief People Officer), Petr Adamec (Chief Marketing Officer), Mauricio Gárate Meza (General Counsel), Robert Žuk (Chief Information Officer), Ramanurup Sen (Food Service President).

Vision and strategy

Our business model is based on a great leadership team that builds scalable and sustainable brands. We believe that a strong portfolio of multi-brand restaurant operations, franchise network, a well-integrated supply system, and innovative digital and delivery solutions will create sustained value for all our stakeholders and provide long term sustainable growth.

Become the European leader
who inspires the global
restaurant industry

Responsibility

Trust

Prudence

Loyalty

Fairness

