



Press Release
Madrid, 12.10.2018

AmRest has successfully completed a capital increase

AmRest, a leading European multi-brand restaurant, digital and foodservice platform, today announced that it has successfully completed a capital increase of 70m EUR via a private placement of 7,415,254 newly issued ordinary shares at 40.75 PLN per share equalling yesterday's closing price of AmRest shares on the Warsaw stock exchange.

The placement was launched via an accelerated book-building yesterday, 11 October after market close. The capital increase follows AmRest's recent stock split executed on 3 October 2018 in a ratio of 1:10, an initiative geared towards increasing tradability and liquidity of AmRest shares on the stock exchange.

"I am humbled by the interest and engagement of investors to support the growth of AmRest as visible in the demand in yesterday's placement and despite a challenging capital market environment. Also, I am excited that in the process of this capital increase we have been able to win new shareholders for AmRest and strengthen our free float and capital market presence. I believe that our recent stock split will act as an important additional catalyst to our shares going forward." Says Peter Kaineder, Chief Strategy Officer of AmRest.

AmRest Holdings SE is a leading publicly listed restaurant operator in Europe. The Company runs the business under the following brands: KFC, Pizza Hut, Starbucks, Burger King as well as is the owner of La Tagliatella, Bacoa, Blue Frog and KABB concepts. Currently AmRest portfolio counts over 1 800 restaurants in the segment of Quick Service Restaurants and Casual Dining Restaurants in 18 countries: Poland, Czech Republic, Slovakia, Hungary, Romania, Bulgaria, Serbia, Croatia, Slovenia, Austria, Russia, Spain, Portugal, France, Germany, Armenia, Azerbaijan and China. More information available on the webpage: www.amrest.eu/en.

La Tagliatella



blue frog 蓝蛙
bar & grill



KABB
BISTRO BAR
蓝蛙咖啡吧

