

AMREST HOLDINGS SE

**SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON DECEMBER 31**

<b>PLN'000</b>	<b>2010 PLN'000</b>	<b>2009 PLN'000</b>	<b>2010 EUR'000</b>	<b>2009 EUR'000</b>
Restaurant sales	2 011 448	2 000 490	506 853	462 295
Operating profit	68 662	79 824	17 302	18 447
Profit before tax	50 959	61 411	12 841	14 192
Net profit	39 996	38 574	10 078	8 914
Net profit attributable to non controlling interests	(602)	342	(152)	79
Net profit attributable to equity holders of the parent	40 598	38 232	10 230	8 835
Cash flows from operating activities	168 149	134 394	42 371	31 057
Cash flows from investing activities	(233 031)	(96 065)	(58 720)	(22 200)
Cash flows from financing activities	150 164	84 071	37 839	19 428
Total cash flows, net	85 970	121 565	21 663	28 093
Total assets	1 368 959	1 151 095	343 356	280 194
Total liabilities and provisions	622 929	768 204	156 240	186 993
Long-term liabilities	391 540	142 512	98 204	34 690
Short-term liabilities	231 389	625 692	58 036	152 303
Equity attributable to shareholders of the parent	731 499	372 694	183 471	90 720
Non-controlling interests	14 531	10 197	3 645	2 482
Total equity	746 030	382 891	187 116	93 202
Share capital	623	427	156	104
Average weighted number of ordinary shares in issue	21 208 543	14 202 144	21 208 543	14 202 144
Basic earnings per share (PLN /EUR)	2,41	2,69	0,61	0,62
Diluted earnings per share (PLN /EUR)	1,91	2,69	0,48	0,62
Basic earnings from continued operations per ordinary share	2,63	3,60	0,61	0,83
Diluted earnings from continued operations per ordinary share	2,08	3,60	0,48	0,83
Basic loss from discontinued operations per ordinary share	(0,21)	(0,91)	(0,05)	(0,21)
Diluted loss from discontinued operations per ordinary share	(0,17)	(0,91)	(0,04)	(0,21)
Declared or paid dividend per share*	-	-	-	-

\*There have been no profit distributions or dividend payments in 2010 and 2009.

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

- \* Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;
- \* Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.