

AMREST HOLDINGS S.E.

SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON DECEMBER 31

PLN'000	2009 PLN'000	2008 PLN'000	2009 EUR'000	2008 EUR'000
Restaurant sales	2 000 490	1 409 893	462 295	400 925
Operating profit	79 824	92 268	18 447	26 238
Pre-tax profit	61 411	55 934	14 192	15 906
Net profit	38 574	29 279	8 914	8 326
Net profit attributable to minority interest	342	(3 090)	79	(879)
Net profit attributable to equity holders of the parent	38 232	32 369	8 835	9 205
Cash flows from operating activities	134 394	190 978	31 057	54 308
Cash flows from investing activities	(96 065)	(374 685)	(22 200)	(106 548)
Cash flows from financing activities	84 071	168 714	19 428	47 976
Total cash flows, net	122 400	(14 993)	28 286	(4 263)
Total assets	1 151 095	1 098 376	280 194	263 248
Total liabilities and provisions	768 204	726 066	186 993	174 016
Long-term liabilities	142 512	414 175	34 690	99 265
Short-term liabilities	625 692	311 891	152 303	74 751
Equity attributable to shareholders of the parent	372 694	354 924	90 720	85 065
Minority interest	10 197	17 386	2 482	4 167
Total equity	382 891	372 310	93 202	89 232
Issued capital	427	545	104	131
Average weighted number of ordinary shares in issue	14 202 144	14 249 695	14 202 144	14 249 695
Basic earnings per share (PLN /EUR)	2,69	2,28	0,62	0,65
Diluted earnings per share (PLN /EUR)	2,69	2,27	0,62	0,65
Declared or paid dividend per share*	-	-	-	-

*There have been no profit distributions or dividend payments in 2009 and 2008.

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

- *Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;
- *Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.