

AMREST HOLDINGS SE

SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE STANDALONE FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON DECEMBER 31, 2017

	2017 PLN'000	2016 PLN'000	2017 EUR'000	2016 EUR'000
Restaurant sales	-	-	-	-
Operating profit	15 482	25 816	3 636	5 918
Profit before tax	43 025	46 182	10 105	10 586
Net profit	44 989	45 799	10 567	10 498
Cash flows from operating activities	15 550	(17 555)	3 652	(4 024)
Cash flows from investing activities	(327 409)	6 713	(76 900)	1 539
Cash flows from financing activities	402 832	7 969	94 615	1 827
Total cash flows, net	90 973	(2 873)	21 367	(659)
Total assets	1 550 957	1 135 458	371 852	256 659
Total liabilities and provisions	727 813	299 367	174 498	67 669
Long-term liabilities	570 445	291 110	136 768	65 802
Short-term liabilities	157 368	8 257	37 730	1 866
Total equity	823 144	836 091	197 354	188 990
Share capital	714	714	171	161

**There have been no profit distributions or dividend payments in 2017 and 2016.*

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the European Central Bank. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

- *Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;
- *Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.