

AMREST HOLDINGS N.V.

SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON MARCH 31

PLN'000	2007 PLN'000	2006 PLN'000	2007 EUR'000	2006 EUR'000
Restaurant sales	177 596	133 167	45 692	34 628
Operating profit	16 983	6 554	4 369	1 704
Pre-tax profit	16 362	6 255	4 210	1 627
Net profit	13 287	5 321	3 418	1 384
Net profit attributable to minority interest	6	4	2	1
Net profit attributable to equity holders of the parent	13 281	5 317	3 417	1 383
Total assets	324 910	320 989	83 967	83 783
Total liabilities and provisions	153 835	163 125	39 756	42 578
Long-term liabilities	78 271	84 425	20 228	22 036
Short-term liabilities	75 564	78 700	19 528	20 542
Equity attributable to shareholders of the parent	170 990	157 785	44 189	41 184
Minority interest	85	79	22	21
Total equity	171 075	157 864	44 211	41 205
Issued capital	519	519	134	135
Average weighted number of ordinary shares in issue	13 500 000	13 500 000	13 500 000	13 500 000
Basic earnings per share (PLN /EUR)	0,98	0,39	0,25	0,10
Diluted earnings per share (PLN /EUR)	0,98	0,39	0,25	0,10
Declared or paid dividend per share*	-	-	-	-

**There have been no profit distributions or dividend payments in 2007 and 2006.*

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland and the Czech Central Bank. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

*Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;

*Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.