

**AMREST HOLDINGS S.E.****SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE STANDALONE FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON DECEMBER 31**

<b>PLN'000</b>	<b>2010 PLN'000</b>	<b>2009 PLN'000</b>	<b>2010 EUR'000</b>	<b>2009 EUR'000</b>
Restaurant sales	-	-	-	-
Operating profit	(654)	(1 081)	(165)	(250)
Profit before tax	3 090	(4 350)	779	(1 005)
Net profit	2 842	(4 089)	716	(945)
Cash flows from operating activities	18 747	(27 526)	4 724	(6 361)
Cash flows from investing activities	(362 764)	27 530	-91 411	6 362
Cash flows from financing activities	268 289	109 333	67 605	25 266
Total cash flows, net	(75 728)	109 337	(19 082)	25 267
Total assets	809 588	529 430	203 057	128 872
Total liabilities and provisions	149 721	183 061	37 551	44 560
Long-term liabilities	149 161	182 675	37 412	44 466
Short-term liabilities	560	386	140	94
Total equity	659 867	346 369	165 505	84 312
Share capital	623	427	156	104

*\*There have been no profit distributions or dividend payments in 2010 and 2009.*

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

\*Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;

\*Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.