

AMREST HOLDINGS SE

SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE CONSOLIDATED FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON DECEMBER 31

PLN'000	2011 PLN'000	2010 PLN'000	2011 EUR'000	2010 EUR'000
Restaurant sales	2 624 171	2 033 816	636 966	509 141
Operating profit	103 015	68 662	25 005	17 189
Profit before tax	49 290	50 959	11 964	12 757
Net profit	56 444	39 996	13 701	10 013
Net profit attributable to non controlling interests	7 959	(602)	1 932	(151)
Net profit attributable to equity holders of the parent	48 485	40 598	11 769	10 163
Cash flows from operating activities	216 359	168 149	52 517	42 094
Cash flows from investing activities	(808 927)	(233 031)	(196 351)	(58 337)
Cash flows from financing activities	486 763	150 164	118 152	37 592
Total cash flows, net	(105 805)	85 282	(25 682)	21 349
Total assets	2 630 856	1 368 959	595 648	345 671
Total liabilities and provisions	1 703 065	622 929	385 588	157 293
Long-term liabilities	1 318 029	391 540	298 413	98 866
Short-term liabilities	385 036	231 389	87 175	58 427
Equity attributable to shareholders of the parent	772 214	731 499	174 836	184 708
Non-controlling interests	155 577	14 531	35 224	3 669
Total equity	927 791	746 030	210 060	188 377
Share capital	714	623	162	157
Average weighted number of ordinary shares in issue	21 291 706	21 208 543	21 291 706	21 208 543
Basic earnings per share (PLN /EUR)	2,35	2,41	0,57	0,60
Diluted earnings per share (PLN /EUR)	2,28	1,91	0,55	0,48
Basic earnings from continued operations per ordinary share	2,39	2,63	0,58	0,66
Diluted earnings from continued operations per ordinary share	2,31	2,08	0,56	0,52
Basic loss from discontinued operations per ordinary share	(0,04)	(0,21)	(0,01)	(0,05)
Diluted loss from discontinued operations per ordinary share	(0,03)	(0,17)	(0,01)	(0,04)
Declared or paid dividend per share*	-	-	-	-

*There have been no profit distributions or dividend payments in 2011 and 2010.

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

* Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;

* Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.