

AMREST HOLDINGS SE

SELECTED FINANCIAL DATA, INCLUDING THE KEY ITEMS OF THE STAND-ALONE FINANCIAL STATEMENTS AS AT AND FOR THE PERIOD ENDED ON DECEMBER 31

PLN'000	2008 PLN'000	2007 PLN'000	2008 EUR'000	2007 EUR'000
Restaurant sales	-	-	-	-
Operating profit	-	-	-	-
Pre-tax profit	8 178	-6 767	2 326	-1 789
Net profit	8 178	-7 787	2 326	-2 058
Total assets	420 619	343 706	100 810	95 954
Total liabilities and provisions	73 121	67 997	17 525	18 983
Long-term liabilities	69 916	66 573	16 757	18 585
Short-term liabilities	3 205	1 424	768	398
Total equity	347 498	275 709	83 285	76 971
Issued capital	545	544	131	152

**There have been no profit distributions or dividend payments in 2008 and 2007.*

Assets and liabilities are translated into the Polish zloty at exchange rates quoted for the balance-sheet date by the National Bank of Poland. Income and expenses are translated at exchange rates approximated to the rates quoted for the date of a given transaction.

The selected financial data were translated into the euro in accordance with the following policies:

*Assets and liabilities – at mid exchange rates quoted by the National Bank of Poland for a given balance-sheet date;

*Items in the income statement – at exchange rates representing the arithmetic averages of the exchange rates quoted by the National Bank of Poland for the last day of each month in a given calendar quarter.