



AmRest Q3 2012 Results

Global expansion combined with solid results in the core business

Wrocław, Poland, November 9th 2012, AmRest (WSE: EAT), the largest publicly listed restaurant group in CEE with a variety of brands and growing international presence, today reports financial results for its third quarter ended September 30th 2012.

Key highlights:

- Positive same store sales across most geographies
- Total revenues increased by 13.0% to PLN 602.7 million (€ 143.3 million)
- EBITDA increased by 7.7% to PLN 86.2 million¹ (€ 20.5 million)
- Group EBITDA margin at 14.3%²
- Net profit³ increased by 7.9% to PLN 24.3 million (€ 5.8 million)

Henry McGovern, Chairman of Supervisory Board of AmRest, commented:

"I am happy to share with you another sound quarter delivered despite uncertain economic conditions and consumers all over the world being more and more cautious. It proves that our strategy of combining superior portfolio of brands with exceptional service at affordable prices makes AmRest resilient to any market conditions. I am even more happy that we are expanding into new markets with China being first, to be followed shortly by Germany, US and India. I am sure that it creates vast growth opportunities and solid foundations for AmRest to become a truly global restaurant company."

Outlook

Sales trends are not expected to change in the coming quarters. AmRest will continue to focus on strong value offer while enhancing profitability with numerous cost saving initiatives and continued review of its portfolio aiming at ROIC improvement.

The food costs are on a rise and this trend is not expected to disappear either. Due to long term relations and contracts with suppliers AmRest is being protected from the inflationary

¹ Adjusted for PLN 2.7 mil development costs relating to new markets

² As above

³ Attributable to equity holders of the parent



environment that haunts the whole restaurant industry but at this point it is prudent to anticipate that in the coming months it might affect AmRest as well.

AmRest plans to open 15 restaurants during the remainder of the year including several La Tagliatella stores in new geographic markets. La Tagliatella is due to open in Germany in November and in US and India during December. In total, AmRest will open 75 new sites in 2012.

The annual capex is expected not to exceed PLN 350 million.

Further Information

The full Q3 2012 results can be found on www.amrest.eu

The teleconference with investors will be held on November 9th 2012 at 2:00pm CET, to attend the conference and for any other enquiries please contact:

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