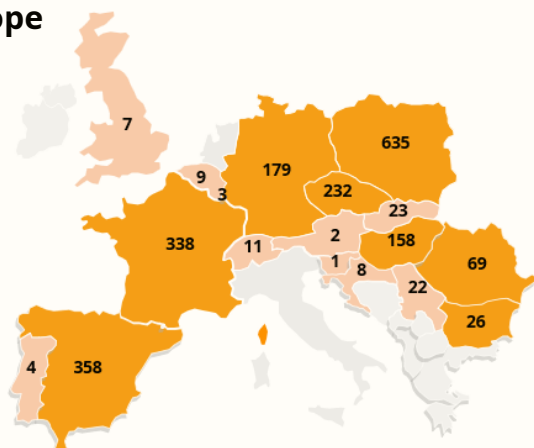


AmRest Holdings SE (ticker: EAT) is one of the leading publicly listed European restaurant operators, present in 21 countries of Europe and Asia. Our story began in Wroclaw, Poland with the opening of first Pizza Hut restaurant. Currently we operate 2 188 restaurants in four main categories of the industry: Quick Service, Fast Casual, Casual Dining and Coffee. Since 1993 we have been building a portfolio of well recognized, power brands such as KFC, Pizza Hut, Burger King and Starbucks based on solid franchise and partnerships as well as unique proprietary brands - La Tagliatella, Blue Frog, Bacoa and Sushi Shop (developed as both Company operated restaurants and franchised stores). AmRest is also an owner of few virtual brands, whose offer is available only online.



**2 188 restaurants
across 21 countries**

Europe



China



Middle East



**30 millions clients every month are served
by nearly 45 500 employees**

Quick service
restaurants



Fast casual
restaurants



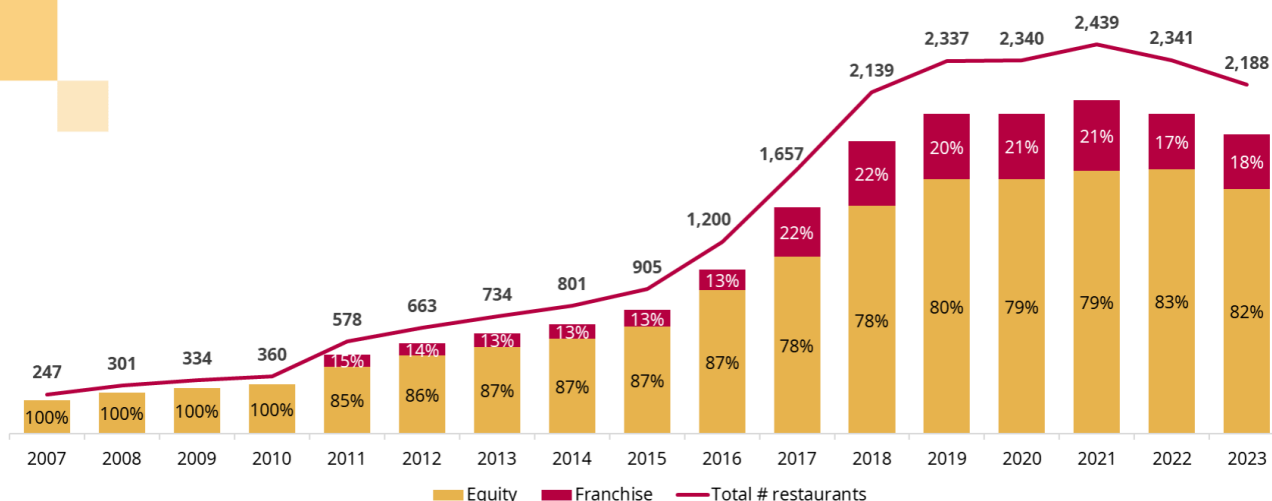
Casual dining
restaurants



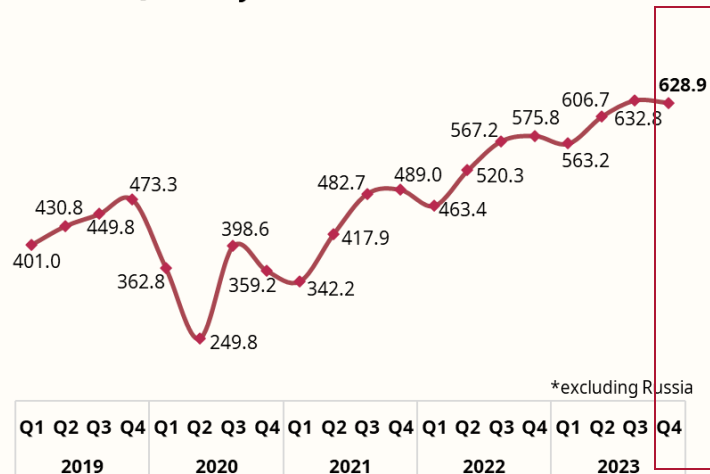
Coffee category



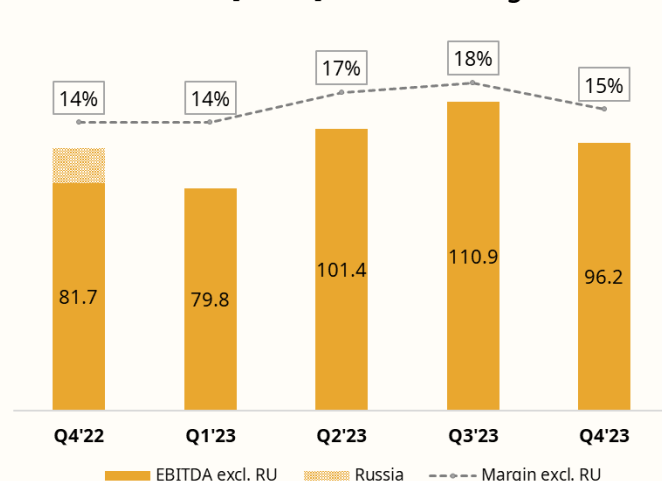
 Proprietary brands



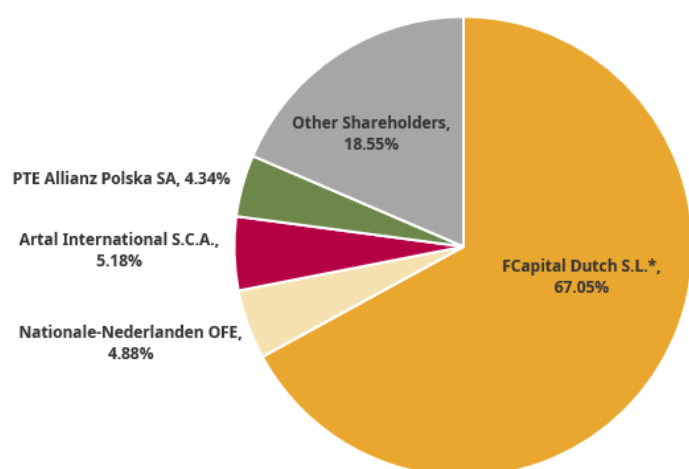
Quarterly revenues evolution (EURm)



EBITDA [EURm] & EBITDA Margin



Shareholder structure



Listing details

Listing venues:	Warsaw (since 2005) Madrid (since 2018)
ISIN:	ES0105375002
Ticker code	EAT
Shares issued:	219 554 183
Market Capitalization**	1 270 mEUR

* FCapital Dutch S.L. is the subsidiary of Finaccess Capital, S.A. de C.V. Grupo Finaccess SAPI de CV is the direct majority shareholder of Finaccess Capital, S.A. de C.V. and a subsidiary of Grupo Far-Luca, S.A. de C.V. The direct majority shareholder of Grupo Far-Luca, S.A. de C.V., Mr. Carlos Fernández González, is an honorary chairman of AmRest (non-Board member).

** As at 29 February 2024 (day after the FY 2023 Report publication)

Key Management



José Parés Gutiérrez

Chairman of the Board of Directors
(Executive Director)

Remaining proprietary members of the Board: Luis Miguel Álvarez Pérez (Vice-Chairman of the Board), Begoña Orgambide García.
Independent members of the Board: Romana Sadurska, Pablo Castilla Reparaz, Mónica Cueva Díaz, Emilio Fullaondo Botella.



Luis Comas

CEO

Remaining key Management team members: Eduardo Zamarripa (CFO), Daniel del Río Benitez (Chief Operations Officer), Ismael Sanchez Moreno (Chief People Officer), Santiago Gallo (Chief Marketing Officer), Mauricio Gárate Meza (General Counsel), Robert Žuk (Chief Information Officer), Ramanurup Sen (Food Service President).

Vision and strategy

Our business model is based on a great leadership team that builds scalable and sustainable brands. We believe that a strong portfolio of multi-brand restaurant operations, franchise network, a well-integrated supply system, and innovative digital and delivery solutions will create sustained value for all our stakeholders and provide long term sustainable growth.

Become the European leader
who inspires the global
restaurant industry

